



SH02

Notice of consolidation, sub-division, redemption
of shares or re-conversion of stock into shares

Companies House

☒ **What this form is for**
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

☒ **What this form is NOT for**
You cannot use this form to give notice of a conversion of shares into stock.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1Company details

Company number

07688037

Company name in full

CAMBRIDGE DISTILLERY LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2Date of resolution

Date of resolution

d 27m 01y 02y2

3Consolidation

Please show the amendments to each class of share.

	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4Sub-division

Please show the amendments to each class of share.

	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
ORDINARY	100	£0.01	10000	£0.0001

5Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure			
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GBP	ORDINARY	10000	£1.00	
GBP	DEFERRED	50	£0.50	
GBP	PREFERENCE	4040000	£4.04	
Totals		4,050,050	£5.54	£0.00

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
4,050,050	£5.54	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)^①

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7 .	<div>① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.</div>
Class of share	ORDINARY	
Prescribed particulars ^①	EACH ORDINARY SHARE CARRIES ONE VOTE AND HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS AND ON A DISTRIBUTION MADE BY THE COMPANY (1) ON A LIQUIDATION, (2) ON A RETURN OF CAPITAL OR (3) FOLLOWING DISPOSAL OF ALL OR A SUBSTANTIAL PART OF ITS UNDERTAKING OR ASSETS AS SET OUT IN THE ALLOCATION MODEL (AS DEFINED AT ARTICLE 42(1) AND AS SET OUT IN THE CONTINUATION SHEET).	
Class of share	DEFERRED	
Prescribed particulars ^①	EACH DEFERRED SHARE CARRIES NO VOTING OR DIVIDEND RIGHTS BUT ON A DISTRIBUTION MADE BY THE COMPANY (1) ON A LIQUIDATION, (2) ON A RETURN OF CAPITAL OR (3) FOLLOWING A DISPOSAL OF ALL OR A SUBSTANTIAL PART OF ITS UNDERTAKING OR ASSETS, SHALL PARTICIPATE AS SET OUT IN THE ALLOCATION MODEL (AS DEFINED AT ARTICLE 42(1) AND AS SET OUT IN THE CONTINUTATION SHEET).	
Class of share	PREFERENCE	
Prescribed particulars ^①	EACH PREFERENCE SHARE CARRIES NO VOTING RIGHTS BUT HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS AND ON A DISTRIBUTION MADE BY THE COMPANY (1) ON A LIQUIDATION, (2) ON A RETURN OF CAPITAL OR (3) FOLLOWING A DISPOSAL OF ALL OR A SUBSTANTIAL PART OF ITS UNDERTAKING OF ASSETS AS SET OUT IN THE ALLOCATION MODEL (AS DEFINED AT ARTICLE 42(1) AND AS SET OUT IN THE CONTINUATION SHEET).	

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Signature

	I am signing this form on behalf of the company.	<div>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. ③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</div>
Signature	<div>Signature</div> <div><div>X</div><div><div>DocuSigned by:</div><div>William John Lowe</div><div>36B7FD0E52214F7...</div></div><div>X</div></div>	
	This form may be signed by: Director ^② , Secretary, Person authorised ^③ , Administrator , Administrative Receiver, Receiver, Receiver manager, CIC manager.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	JB8046									
Company name	LEWIS SILKIN LLP									
Address	5 CHANCERY LANE									
Post town	LONDON									
County/Region										
Postcode	E	C	4	A		1	B	L		
Country										
DX	DX182 CHANCERY LANE									
Telephone	020 7074 8000									



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	ORDINARY				● Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	Allocation Model				
	Amount of Proceeds to be shared in accordance with the corresponding Sharing Proportions	Sharing Proportion for holders of Preference Shares	Sharing Proportion for holders of other Shares	Cumulative Proceeds (since the Adoption Date)	
	First £1,000,000 of Proceeds	80%	20%	Up to £1,000,000	
	Next £500,000 of Proceeds	70%	30%	Up to £1,500,000	
	Next £500,000 of Proceeds	70%	30%	Up to £2,000,000	
	Next £500,000 of Proceeds	65%	35%	Up to £2,500,000	
	Next £500,000 of Proceeds	65%	35%	Up to £3,000,000	
	Next £500,000 of Proceeds	60%	40%	Up to £3,500,000	
	Next £500,000 of Proceeds	60%	40%	Up to £4,000,000	
	Next £500,000 of Proceeds	55%	45%	Up to £4,500,000	
	Next £500,000 of Proceeds	55%	45%	Up to £5,000,000	
	Next £500,000 of Proceeds	50%	50%	Up to £5,500,000	
	Next £500,000 of Proceeds	50%	50%	Up to £6,000,000	
	Next £500,000 of Proceeds	50%	50%	Up to £6,500,000	
	Next £500,000 of Proceeds	45%	55%	Up to £7,000,000	
	Next £500,000 of Proceeds	45%	55%	Up to £7,500,000	
	Next £500,000 of Proceeds	38%	62%	Up to £8,000,000	
	Any further amounts of proceed in excess of £8,000,000	0%	100%	> £8,000,000	
	THE ORDINARY SHARES ARE NOT REDEEMABLE				

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	Any further amounts of proceed in excess of £8,000,000	0%	100%	> £8,000,000	
	THE PREFERENCE SHARES ARE NOT REDEEMABLE				