

**Return of Allotment of Shares**Company Name: **CAMBRIDGE DISTILLERY LTD**Company Number: **07688037**Received for filing in Electronic Format on the: **29/03/2023**

XC0BLHBK

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/03/2023	

Class of Shares:	ORDINARY	Number allotted	6
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

THE SHARES ARE ISSUED FOR NOMINAL VALUE (6 X £0.0001 ROUNDED UP = £0.01), AS PAYMENT IN KIND FOR AN INTRODUCER'S EQUITY FEE IN RESPECT OF AN INVESTMENT BY ANOTHER SHAREHOLDER. THE ISSUE OF SHARES AS PAYMENT IN KIND IS SPECIFICALLY PERMITTED BY ARTICLE 30(2) OF THE COMPANY'S ARTICLES.

Class of Shares:	ORDINARY	Number allotted	264
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	1066
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	50
Currency:	GBP	Aggregate nominal value:	0.5

Prescribed particulars

EACH DEFERRED SHARE CARRIES NO VOTING OR DIVIDEND RIGHTS BUT ON A DISTRIBUTION MADE BY THE COMPANY

Class of Shares:	ORDINARY	Number allotted	11532
Currency:	GBP	Aggregate nominal value:	1.1532

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE AND HAS THE RIGHT TO PARTICPATE IN DIVIDENDS AND ON A DLSTRIUTION MADE BY THE COMPANY (1) ON A LIQUIDATION. (2) ON A RETURN OF CAPITAL OR (3) FOLLOWING DISPOSAL OF ALL OR A SUBSTANTIAL PART OF ITS UNDERTAKING OR ASSETS AS SET OUT IN THE ALLOCATION MODEL (AS DEFINED AT ARTICLE42(1) AND AS SET OUT IN THE CONTINUATION SHEET).A MOU NT OF PROCEEDS TO BE SHARED IN ACCORDANCE WITH THE CORRESPONDING SHARING PROPORTIONS FIRST£L,000,000OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS NEXT £500,000 OF PROCEEDS ANY FURTHER AMOUNTS OFPROCEEDINEXCESS OF £8,000,000 SHARING PROPORTION FORHOLDERS OF PREFERENCE SHARES 80% 70% 70% 65% 65% 60% 60% 55% 55% 50% 50% 50% 45% 45% 38% 0% SHARING PROPORTION FORHOLDERS OF OTHER SHARES 20% 30% 30% 35% 35% 40% 40% .45% 45% 50% 50% 50% 55% 55% 62% 100% CUMULATIVE PROCEEDS (SINCE THE ADOPTION DATE) UP TO £1,000,000 UP TO £1,500,000 UP TO £2,000,000 UP TO £2,500,000 UP TO £3,000,000 UP TO £3,500,000 UP TO £4,000,000 UP TO £4,500,000 UP TO £5,000,000 UP TO £5,500,000 UP TO £6,000,000 UP TO £6,500,000 UP TO £7,000,000 UP TO £7,500,000 UP TO £8,000,000 > £8,000,000 THE ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	PREFERENCE	Number allotted	4040000
Currency:	GBP	Aggregate nominal value:	4.04

EACH PREFERENCE SHARE CARRIES NO VOTING RIGHTS BUT HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS AND ON A DISTRIBUTION MADE BY THE COMPANY (L>ON A LIQUIDATION. (2> ON A RETURN OF CAPITAL OR (« FOLLOWING A DISPOSAL OF ALL OR A SUBSTANTIAL PART OF ITS UNDERTAKING OF ASSETS AS SET OUT IN THE ALLOCATION MODEL (AS DEFINED AT ARTICLE 42(11 AND AS SET OUT IN THE CONTINUATION SHEET).AMOUNT OF PROCEEDS TO SHARING BE SHARED IN ACCORDANCE PROPORTION WITH THE CORRESPONDING FORHOLDERS SHARING PROPORTIONS OFPREFERENCE SHARES FIRST£L,000,000OF 80% PROCEEDS NEXT £500,000 OF 70% PROCEEDS NEXT £500,000 OF 70% PROCEEDS NEXT £500,000 OF 65% PROCEEDS NEXT £500,000 OF 65% PROCEEDS NEXT£500,000OF 60% PROCEEDS NEXT£500,000OF 60% PROCEEDS NEXT £500,000OF 55% PROCEEDS NEXT £500,000 OF 55% PROCEEDS NEXT £500,000 OF 50% PROCEEDS NEXT £500,000 OF 50% PROCEEDS NEXT£500,000OF 50% PROCEEDS NEXT £500,000OF 45% PROCEEDS NEXT £500,000 OF 45% PROCEEDS NEXT £500,000OF 38% PROCEEDS ANY FURTHER AMOUNTS OF PROCEED INEXCESS OF £8,000,000 0% SHARING CUMULATIVE PROPORTION PROCEEDS FORHOLDERS (SINCE THE OF OTHER ADOPTION SHARES DATE) 20% UP TO £1,000,000 30% UP TO £1,500,000 30% UP TO £2,000,000 35% UP TO £2,500,000 35% UP TO £3,000,000 40% UP TO £3,500,000 40% UP TO £4,000,000 45% UP TO £4,500,000 45% UP TO £5,000,000 50% UP TO £5,500,000 50% UP TO £6,000,000 50% UP TO £6,500,000 55% UP TO £7,000,000 55% UP TO £7,500,000 62% UP TO £8,000,000 100% > £8,000,000 THE PREFERENCE SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4051582
		Total aggregate nominal value:	5.6932
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.