

Return of Allotment of Shares

Company Name: TECHNOLOGY WILL SAVE US LIMITED

Company Number: 07661485

Received for filing in Electronic Format on the: **06/09/2018**X7DVU5E3

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 21/03/2018

Class of Shares: ORDINARY Number allotted 2150

Currency: GBP Nominal value of each share 0.00001

Amount paid: 43000

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SEED 2 Number allotted 22500

Currency: GBP Nominal value of each share 0.00001

Amount paid: **450000**

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 443947

Currency: GBP Aggregate nominal value: 4.43947

Prescribed particulars

EACH ORDINARY SHARE HAS THE SAME RIGHT TO VOTE, PARTICIPATE IN DIVIDENDS AND ANY RETURN OF CAPITAL SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. NONE OF THE ORDINARY SHARES IS REDEEMABLE.

Class of Shares: SEED 1 Number allotted 77350

Currency: GBP Aggregate nominal value: 0.7735

Prescribed particulars

EACH OF THE PREFERRED ORDINARY SHARES HAS THE SAME RIGHT TO VOTE AND PARTICIPATE IN DIVIDENDS AS THE ORDINARY SHARES SAVE THAT THE PREFERRED ORDINARY SHARES HAVE A PREFERENTIAL RIGHT TO PARTICIPATE IN ANY RETURN OF CAPITAL AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. NONE OF THE PREFERRED ORDINARY SHARES IS REDEEMABLE.

Class of Shares: SEED 2 Number allotted 82375

Currency: GBP Aggregate nominal value: 0.82375

Prescribed particulars

FULL

Statement of Capital (Totals)

Currency: GBP Total number of shares: 603672

Total aggregate nominal value: 6.03672

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.