

SH10

Notice of particulars of variation of rights attached to shares

✓ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

✗ **What this form is NOT for**
You cannot use this form to give
notice of particulars of variation of
class rights of member of a
company without share capital.
If you wish to do this, please use form
SH11.

THURSDAY



A25 *A70CIH9N* #422
22/02/2018
COMPANIES HOUSE

1 Company details

Company number 0 7 6 6 1 4 8 5
Company name in full TECHNOLOGY WILL SAVE US LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights d 2 d 5 m 0 m 1 y 2 y 0 y 1 y 8

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation SEE CONTINUATION SHEET

Continuation pages
Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

✗  ✗

This form may be signed by:
Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

❶ Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

❷ Person authorised

Under either Section 270 or 274 of
the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Frances Gosling

Company name Taylor Vinters

Address Merlin Place

Milton Road

Post town Cambridge

County/Region

Postcode C B 4 0 D P

Country

DX 724560 CAMBRIDGE 12

Telephone 01223 423444

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 - continuation page

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Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

PURSUANT TO A WRITTEN RESOLUTION DATED 25 JANUARY 2018, THE EXISTING PREFERRED ORDINARY SHARES WERE RE-DESIGNATED AS SEED 1 SHARES (AS DEFINED IN THE NEW ARTICLES OF ASSOCIATION ADOPTED PURSUANT TO THE WRITTEN RESOLUTION).

ACCORDINGLY THE PRESCRIBED PARTICULARS HAVE BEEN VARIED SO THAT:

ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING MANNER:

1. WHERE, ON ANY SUCH DISTRIBUTION OR RETURN OF CAPITAL, THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES WOULD RESULT IN THE HOLDERS OF THE SERIES SEED SHARES RECEIVING LESS THAN THE ISSUE PRICE PER SERIES SEED SHARE:

(I) FIRST IN PAYING TO THE HOLDERS OF THE SERIES SEED SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SERIES SEED SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE AND ANY DECLARED BUT UNPAID DIVIDENDS, TOGETHER WITH, IN THE CASE OF SERIES SEED SHARES, ANY APPLICABLE SERIES SEED DIVIDEND.

2. IN ANY OTHER CASE:

(I) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND

(II) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM.