

TULLOW OIL 101 LIMITED

(Registered No. 07639401)

(the "Company")

**Solvency statement under section 643 of the Companies Act 2006
made on 22 November 2021**

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006.

We confirm that the Company is proposing to reduce the amounts standing to the credit of its share premium account from £392,653,752.00 to nil, with the amount by which the share premium account is so reduced being credited to a distributable reserve of the Company.

We confirm that we have considered the most recent audited annual accounts and management accounts of the Company.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
- taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company; and
- should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:



Adam Holland

Date: 22 November 2021



Richard Miller

Date: 22 November 2021



Michael Walsh

Date: 22 November 2021