

# AM02

## Notice of statement of affairs in administration



Companies House

THURSDAY



\*A67OFJL6\*

A13

01/06/2017

#206

COMPANIES HOUSE

### 1 Company details

Company number 07573638  
Company name in full The Imaginarium Studios Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

### 2 Administrator's name

Full forename(s) Stephen John  
Surname Absolom

### 3 Administrator's address

Building name/number Arlington Business Park  
Street Theale  
Post town Reading  
County/Region Berkshire  
Postcode RG7 4SD  
Country

### 4 Administrator's name ①

Full forename(s) William James  
Surname Wright

① Other administrator  
Use this section to tell us about  
another administrator.




### 5 Administrator's address ②

Building name/number 15 Canada Square  
Street Canary Wharf  
London  
Post town  
County/Region  
Postcode E14 5GL  
Country

② Other administrator  
Use this section to tell us about  
another administrator.

AM02

Notice of statement of affairs in administration

<b>6</b>	<b>Attachment</b>																	
	<p>I have attached a copy of:</p> <p><input checked="" type="checkbox"/> Statement of affairs</p> <p><input checked="" type="checkbox"/> Statement of concurrence</p>																	
<b>7</b>	<b>Date of the statement of affairs</b>																	
Date	<table border="1"><tr><td>d</td><td>2</td><td>d</td><td>3</td><td>m</td><td>0</td><td>m</td><td>5</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>1</td><td>y</td><td>7</td></tr></table>	d	2	d	3	m	0	m	5	y	2	y	0	y	1	y	7	
d	2	d	3	m	0	m	5	y	2	y	0	y	1	y	7			
<b>8</b>	<b>Date of the statement of concurrence (if applicable)</b>																	
Date	<table border="1"><tr><td>d</td><td></td><td>d</td><td></td><td>m</td><td></td><td>m</td><td></td><td>y</td><td></td><td>y</td><td></td><td>y</td><td></td><td>y</td><td></td><td></td></tr></table>	d		d		m		m		y		y		y		y		
d		d		m		m		y		y		y		y				
<b>9</b>	<b>Sign and date</b>																	
Administrator's Signature	<table border="1"><tr><td>Signature</td><td><input checked="" type="checkbox"/> </td><td><input checked="" type="checkbox"/></td></tr></table>	Signature	<input checked="" type="checkbox"/> 	<input checked="" type="checkbox"/>														
Signature	<input checked="" type="checkbox"/> 	<input checked="" type="checkbox"/>																
Signature date	<table border="1"><tr><td>d</td><td>3</td><td>d</td><td>1</td><td>m</td><td>0</td><td>m</td><td>5</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>1</td><td>y</td><td>7</td></tr></table>	d	3	d	1	m	0	m	5	y	2	y	0	y	1	y	7	
d	3	d	1	m	0	m	5	y	2	y	0	y	1	y	7			

AM02

## Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Kelly Haines**

Company name **KPMG LLP**

**Arlington Business Park**

Address **Theale**

**Reading**

**Berkshire**

Post town

County/Region

Postcode

R

G

7

4

S

D

Country

DX

Telephone

**Tel +44 (0) 118 373 1401**

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☒ The company name and number match the information held on the public Register.
- ☒ You have attached the required documents.
- ☒ You have signed and dated the form.

**Important information**

**All information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Statement of affairs

Name of Company

The Imaginarium Studios Limited

Company number

07573638

In the  
Birmingham County Court

[full name of court]

Court case number  
8129 of 2017

(a) Insert name and  
address of registered  
office of the company

Statement as to the affairs of (a) The Imaginarium Studios Limited (the 'Company'),  
KPMG LLP, Arlington Business Park, Theale, Reading, RG7 4SD

(b) Insert date

On the 15 May 2017, the date that the Company entered administration.

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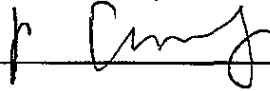
### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the Company as at 15 May 2017 the date that the Company entered administration.

Full name

JONATHAN STEWART CAVENDISH

Signed



Dated

28.5.17

# The Insolvency Act 1986

## Statement of Affairs of The Imaginarium Studios Limited as at 15 May 2017

### A - Summary of Assets

	Book Value £	Estimated Realisable Value £
<b>Assets Specifically Pledged:</b>		
None		
<b>Shortfall to fixed charge creditors c/d</b>	<b>0</b>	<b>0</b>
<b>Assets Not Specifically Pledged:</b>		
Shares & Investments	5	81,999
Cash at bank	24,343	24,343
Debtors	50,000	0
Intercompany - Debtors	239,824	0
Prepayments	69,820	0
Malaysia Cash at Bank	52,487	52,487
Studio Equipment	233,849	99,997
Intellectual Property - contingent recoveries	0	1
Equipment Digital Assets	0	3,000
<b>Estimated total assets available for preferential creditors</b>	<b>670,328</b>	<b>261,827</b>

*J. C.*  
25.5.17.

**The Insolvency Act 1986**

**Statement of Affairs of The Imaginarium Studios Limited  
as at 15 May 2017**

**A1 - Summary of Liabilities**

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		<b>261,827</b>
<b>Preferential Creditors:</b>		
Employees - Arrears of holiday pay	<u>(37,524)</u>	<u>(37,524)</u>
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		<b>224,303</b>
Estimated prescribed part of net property to carry fwd		<u>0</u>
<b>Surplus available for floating charge creditors</b>		<b>224,303</b>
<b>LESS: Amounts due to floating charge creditor</b>		<u>0</u>
<b>Surplus after paying floating charge creditor</b>		<b>224,303</b>
Estimated prescribed part of net property brought forward		<u>0</u>
<b>Available for unsecured creditors</b>		<b>224,303</b>
<b>Non-preferential creditors:</b>		
HMRC - VAT	(17,179)	
HMRC - PAYE/NIC	(77,000)	
Employees	(170,780)	
Trade Creditors	(375,723)	
Loan from Herald	(1,370,315)	
Loan from J Booth	(124,539)	
Loan from K Potts	(122,406)	
Loan from P Boyle	(124,554)	
Loan from D Boyle	(61,172)	
Loan from J Cavendish	(259,251)	
Loan from A Serkis	(264,729)	
<b>Total non - Preferential creditors</b>	<u></u>	<u>(2,967,646)</u>
<b>Estimated (deficiency)/surplus as regards creditors</b>		<u>(2,743,343)</u>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	<u>5</u>	<u>5</u>
<b>Estimated (deficiency)/surplus as regards members</b>		<u>(2,743,338)</u>

**Note**    The above figures do not include costs associated with the administration.

*J. Cant*  
23.5.17

## COMPANY TRADE CREDITORS

**Note:** You must include all creditors with the EXCEPTION of employee creditors and pre-paid consumer creditors. You must confirm if any of the creditors are under hire-purchase, chattel leasing or conditional sale agreements by stating which of these (if any) are applicable in the column below. You must also identify any creditors claiming retention of title over property in the company's possession by including a tick in the ROT column below.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £	HP/Chattel/ Conditional Sale	Claiming ROT
Ealing Studios	Ealing Studios, Ealing Green, London, W5 5EP	105,000					
HMRC Vat + NI	HM Revenue and Customs - VAT Written Enquiries Team Alexander House 21 Victoria Avenue SS99 1BD Southend-On-Sea United Kingdom	94,179					
Saffery Champness	71 Queen Victoria Street, London, EC4V 4BE	59,441.74					
JS Cavendish Consultancy	14 Cornwall Crescent London W11 1PP	65,599.96					
Robert Lindsay	112 Morden Road, London, SW19 3BP	24,000					
Handle Recruitment	UK House, 180 Oxford Street, London W1D 1NN	19,950					
Cascade	Devonshire House, 1 Devonshire Street, London, W1W 5DS	13,563.53					
Jonathan Cavendish Exp	14 Cornwall Crescent London	10,200					

*J. Smith*  
23.5.19

	W11 1PP								
Berkeley Insurance	112 Houndsditch, London EC3A 7BD	9,860							
Malcolm Wall	2 Longfield Drive, London, SW14 7AU	9,000							
Flight Centre	93/94 Queens Road, Brighton, BN1 3XE	2,424							
Brendan Ferguson	599871 B.C. Ltd. 2555 Oxford Street Vancouver, B.C. V5K 1M9	5,250							
CCS Media	Old Birdholme House, Derby Road, Chesterfield, Derbyshire, S40 2EX	5,224.17							
Talent Arc	The Media Village, 131-151 GT Titchfield Street, London, W1W 5BB	5,200							
MHA McIntyre	Abbey Place, 24-28 Easton Street, High Wycombe, HP11 1NT	5,100							
The Tinker World Ltd	Suite 7, Cotterells, Hemel Hempstead, HP1 1FW	4,285.66							
Same Day Goats	3415 Berry drive, Studio City, CA 91604	4,166							
Hotel Xanadu	26-42 Bond Street, Ealing, London, W5 5EP	3,020							
University of Bath	University of Bath, Claverton Down, Bath, BA2 7AY	2,542.09							
1 <sup>st</sup> option safety	1 <sup>st</sup> floor, 16 Mortimer Street, London, W1T 3JL	2,490							
DCS Solutions	Exeter House, 1 Amor Way, Letchworth Garden City SG6 1UG	2,400							
Imery Watson	44 Seatoun Heights, 6022 New	2,200							

*Handwritten signature*  
23.0.17



	Zealand						
Bluebird Express	704 South Hindry Avenue, Inglewood, CA 90301	2,053.29					
Access Self Storage	Manor Road, West Ealing, London W13 0AS	1,455.62					
The Angel	23A High St, Tring HP23 5AH	1,432.82					
Elite Telecom	Dawson House, Matrix Business Park, Chorley, PR7 7NA	1,299.92					
Pow Wow Now	Vectra House, 36 Paradise Rd, Richmond TW9 1SE	950.69					
Dall Cleaning	1 Devonshire Court, Victoria Road, Feltham, Middlesex, TW13 7LU	938.60					
PACT	3rd Floor Fitzrovia House, 153- 157 Cleveland Street, London, W1T 6QW	896					
HR Solutions	6 Brooklands Court, Kettering Venture Park, Northamptonshire, NN15 6FD	878					
Ben Lumsden Exp		788.93					
Addison Lee	35-37 William Road, London, NW1 3ER	701.69					
Nespresso	1 City Place, Gatwick, RH6 0PA	679					
Thomas Reuters	77 Hatton Garden, London, EC1N 8JS	672					
Secom	Unit 3 Perivale Road, Horsenden Lane South, Middlesex, UB6 7RL	528.62					
Dehns	St Bride's House, 10 Salisbury Square, London, EC4Y 8JD	492					
Cavendish Ware	Becket House, 36 Old Jewry,	330					

*p. Cundy*  
23.5.17

	London, EC2R 8DD								
Falcon Hotel	Chapel Street, Stratford Upon Avon, CV37 6HA	237							
Escape Technology	3 <sup>rd</sup> floor, 195 Wardour Street, London, W1F 8ZG	190.80							
Milk & More	152 Hampton Road West, Feltham, TW13 6BE	81.92							
Johl Garling Exp	9 Russell Road, London, N8 8HN	198.72							
TOTALS		<b>469,901.28</b>							

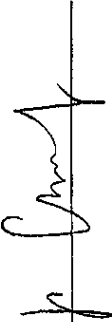
Signature *J. Garling* Date 23.5.17

	London, EC2R 8DD								
Falcon Hotel	Chapel Street, Stratford Upon Avon, CV37 6HA	237							
Escape Technology	3 <sup>rd</sup> floor, 195 Wardour Street, London, W1F 8ZG	190.80							
Milk & More	152 Hampton Road West, Feltham, TW13 6BE	81.92							
Johl Garling Exp	9 Russell Road, London, N8 8HN	198.72							
TOTALS		<b>469,901.28</b>							

Signature *J. Garling* Date 25.5.17

## COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Jonathan Cavendish	14 Cornwall Crescent, London, W11 1PP	30,279	56,072	20.0%
Andrew Serkis	1 Fitzroy Close, Fitzroy Park, Highgate, London, N6 6JT	30,502	106,069	20.2%
HIML	Welken House, 10-11 Charterhouse Square, London EC1M 6EH	36,737	4,080,714	25.6%
Anthony Orsten	Rowan House, Vicarage Road, Potten End, Berkhamsted, HP4 2QZ	2,440	499,976	1.6%
Khazanah	Level 33, Tower 2, Petronas Twin Towers, Kuala Lumpur City Centre, 50088 Kuala Lumpur	38,423	8,606,690	25.4%
EMI Scheme		10,937		7.2%
TOTALS				

Signature  Date 23.5.17

## Statement of Concurrence

Name of Company The Imaginarium Studios Limited	Company number 07573638
In the Birmingham County Court (full name of court)	Court case number 8129 of 2017

With regards to the Statement of Affairs of  
The Imaginarium Studios Limited  
(the 'Company')

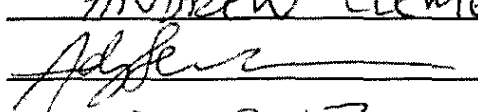
made on

by JONATHAN CAVENDISH  
Statement of Truth

I, ANDREW SERKIS

concur with the SofA of the Company and I believe that the facts stated in the SofA are a full, true and complete statement of the affairs of the Company on the date that it entered administration ~~OR concur with the Statement of Affairs of the above Company, subject to the following qualifications~~

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the Company on the date that it entered administration.

Full name ANDREW CLEMENT SERKIS  
Signed   
Dated 23.05.17

## Statement of Concurrence

Name of Company The Imaginarium Studios Limited	Company number 07573638
In the Birmingham County Court (full name of court)	Court case number 8129 of 2017

With regards to the Statement of Affairs of  
The Imaginarium Studios Limited  
(the 'Company')

made on 24 May 2017

by Jonathan Cavendish

### Statement of Truth

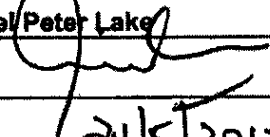
I, Michael Peter Lake

~~concur with the SoFA of the Company and I believe that the facts stated in the SoFA are a full, true and complete statement of the affairs of the Company on the date that it entered administration~~

OR concur with the Statement of Affairs of the above Company, subject to the following Qualifications;

- (a) save as stated below, I do not have direct knowledge on the Company's trade creditors, employee, and former employee's creditors and the Company's pre-paid consumer creditors.
- (b) Imaginarum Studios Asia Pacific ("ISAP") should be included as a creditor as ISAP has lent a total of GBP650,000 to the Company.
- (c) Based on the Company's latest Confirmation Statement as of 31 March 2017 from UK's Companies House, I understand that the total issued capital of the Company is 129,307 shares with a nominal value of GBP1,293,.07
- (d) In the list of shareholders, Khazanah is not a shareholder of the Company, but it is Apareiba Capital Sdn Bhd and it holds 29,251 enhanced ordinary shares in the Company

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the Company on the date that it entered administration.

Full name Michael Peter Lake  
Signed   
Dated 24/5/2017

## Statement of Concurrence

Name of Company The Imaginarium Studios Limited	Company number 07573638
In the Birmingham County Court (full name of court)	Court case number 8129 of 2017

With regards to the Statement of Affairs of  
The Imaginarium Studios Limited  
(the 'Company')

made on

by

**Statement of Truth**

I, Javier Santiso

~~concur with the SofA of the Company and I believe that the facts stated in the SofA are a full, true and complete statement of the affairs of the Company on the date that it entered administration OR~~ concur with the Statement of Affairs of the above Company, subject to the following qualifications:

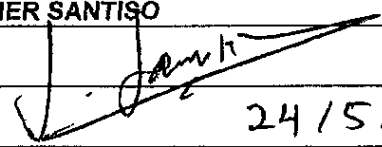
- (a) save as stated below, I do not have direct knowledge on the Company's trade creditors, employee and former employee's creditors and the Company's pre-paid consumer creditors.
- (b) Imaginarium Asia Pacific Sdn Bhd ("IAP") should be included as a creditor as IAP has lent a total of £650,000 to the Company.
- (c) Based on the Company's latest Confirmation Statement as of 31 March 2017 from UK's Companies House, I understand that the total issued capital of the Company is 129,307 shares with a nominal amount of £1,293.07.
- (d) In the list of shareholders, Khazanah is a not a shareholder of the Company, but it is Apareiba Capital Sdn Bhd and it holds 29,251 enhanced ordinary shares in the Company.

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the Company on the date that it entered administration.

Full name JAVIER SANTISO

Signed

Dated

  
24/5/2017

## Statement of Concurrence

Name of Company
The Imaginarium Studios Limited

Company number
07573638

In the Birmingham County Court (full name of court)
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Court case number 8129 of 2017
-----------------------------------

With regards to the Statement of Affairs of  
The Imaginarium Studios Limited  
(the 'Company')

made on 24 May 2017

by Jonathan Cavendish

### Statement of Truth

I, Malcolm Wall

concur with the SofA of the Company and I believe that the facts stated in the SofA are a full, true and complete statement of the affairs of the Company on the date that it entered administration

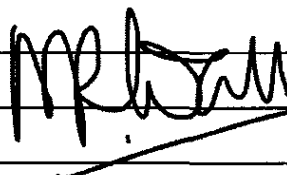
OR concur with the Statement of Affairs of the above Company, subject to the following qualifications

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the Company on the date that it entered administration.

Full name Malcolm Wall

Signed

Dated 24/05/17





## Statement of Concurrence

Name of Company

The Imaginarium Studios Limited

Company number

07573638

In the  
Birmingham County Court

(full name of court)

Court case number  
8129 of 2017

With regards to the Statement of Affairs of  
The Imaginarium Studios Limited  
(the 'Company')

made on 23<sup>rd</sup> May 2017

by Jonathan Stewart Cavendish

Statement of Truth

I

concur with the Statement of Affairs of the above Company, subject to the following qualifications:

- 1) The shareholding listed as held by HIML is divided between HIML and a number of individuals.
- 2) There is a £9,000 debt owed to Malcolm Wall which potentially should be included in the Employee Creditor list not the Trade Creditor list, where it is on the Statement of Affairs,

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the Company on the date that it entered administration.

Full name Patrick Thomas Boyle

Signed Patrick T. Boyle

Dated 28<sup>th</sup> May 2017