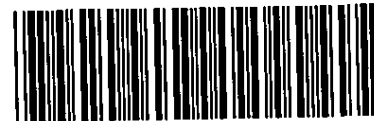


COMPANY NO: 7553790

FRIDAY



LD1

\*L5LZREHN\*  
16/12/2016  
COMPANIES HOUSE

#164

**SOLVENCY STATEMENT OF THE SOLE DIRECTOR  
OF  
SCOGGIN CAPITAL UK LIMITED  
(The Company)**

**Pursuant to section 643 of the Companies Act 2006 and issued for the purposes of  
section 642 of the Companies Act 2006**

on 15 December 2016

I, being the Sole Director of the Company as at the date of this statement, have considered the Company's financial position in detail (including any contingent and prospective liabilities) and have formed an opinion THAT

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company would be found to be unable to pay (or otherwise discharge) its debts as they fall due, and
- 2 have also formed the opinion THAT -
  - a) if it is intended to commence the winding up of the company within twelve months from the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up, or
  - b) in any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following that date

Signed

Craig Effron - Sole Director

Dated

15/12/16