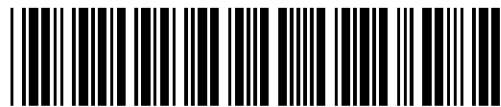


**Return of Allotment of Shares**Company Name: **RECYCLING TECHNOLOGIES LTD**Company Number: **07528795**Received for filing in Electronic Format on the: **31/03/2020**

X91YW9EZ

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
26/03/2020

Class of Shares:	ORDINARY	Number allotted	6245332
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1.5
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	27962688
Currency:	GBP	Aggregate nominal value:	279626.88

Prescribed particulars

ALL SHARES ARE RANKED EQUALLY FOR DIVIDEND RIGHTS AND ON A WINDING UP FOR ANY DISTRIBUTION MADE. ALL OF THE B SHARES SHALL AUTOMATICALLY BE CONVERTED IN TO ORDINARY SHARES IMMEDIATELY UPON THE OCCURRENCE OF A LISTING AND ON TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY TO A HOLDING COMPANY. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	703660
	SHARES	Aggregate nominal value:	7036.6

Currency: **GBP**

Prescribed particulars

ALL SHARES ARE RANKED EQUALLY FOR DIVIDEND RIGHTS AND ON A WINDING UP FOR ANY DISTRIBUTION MADE. THE B SHARES HAVE NO VOTING RIGHTS ATTACHED TO THEM, AND THE B SHAREHOLDERS HAVE NO RIGHT TO RECEIVE NOTICE, ATTEND, SPEAK OR VOTE IN ANY OTHER MANNER OR FORM, WHETHER IN RESPECT OF ANY WRITTEN RESOLUTION OF THE COMPANY OR OTHERWISE. ALL OF THE B SHARES SHALL AUTOMATICALLY CONVERT IN TO ORDINARY SHARES IMMEDIATELY UPON THE OCCURRENCE OF A LISTING AND ON TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY TO A HOLDING COMPANY. THE B SHARES CARRY NO PRE-EMPTION RIGHTS AND ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	28666348
		Total aggregate nominal value:	286663.48
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.