

Company No. 07514847

THE COMPANIES ACTS 2006

COMPANY LIMITED BY SHARES

RESOLUTIONS

-of-

BUSINESS GROWTH FUND PLC

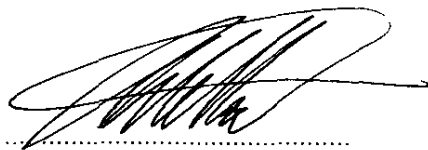
At the general meeting of the Company held at 13-15 York Buildings, London, WC2N 6JU on 19 April 2018, the following resolutions were passed as ordinary and special resolutions as indicated below.

ORDINARY RESOLUTIONS

- 1 That the annual accounts for the Company and the reports of the directors and auditors of the Company for the year ended 31 December 2017 be received and considered.
- 2 That KPMG LLP be reappointed as the auditors of the Company.

SPECIAL RESOLUTIONS

- 3 That the Company be re-registered as a private company limited by shares and accordingly that its name be changed to "Business Growth Fund Limited".
- 4 That the articles of association attached to this notice be adopted as the articles of association of the Company in substitution for, and to the exclusion of, the existing articles of association of the Company.



Chairman

FRIDAY

