

**Return of Allotment of Shares**Company Name: **BUSINESS GROWTH FUND PLC**Company Number: **07514847**Received for filing in Electronic Format on the: **18/10/2016**

X5HUCD55

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	03/10/2016	17/10/2016

Class of Shares:	ORDINARY	Number allotted	46000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1023129000
Currency:	GBP	Aggregate nominal value:	1023129000

Prescribed particulars

VOTING RIGHTS - ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE AND ON A POLL EACH HOLDER SHALL HAVE ONE VOTE PER SHARE HELD. THE VOTING RIGHTS ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY WITH EACH ORDINARY SHARE FOR ANY DIVIDEND DECLARED AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1023129000
		Total aggregate nominal value:	1023129000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.