



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X1ZOY1Q8

Company Name: BUSINESS GROWTH FUND PLC

Company Number: 07514847

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Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From</i> 03/12/2012	<i>To</i> 31/12/2012
Class of shares	ORDINARY	<i>Number allotted</i>	35000000
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	35000000
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	220162042
		<i>Aggregate nominal value</i>	220162042
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

Prescribed particulars

VOTING RIGHTS - ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE AND ON A POLL EACH HOLDER SHALL HAVE ONE VOTE PER SHARE HELD. THE VOTING RIGHTS ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION AND INCLUDE THE FOLLOWING PROVISION: "VOTING: LIMITS (1) FOR SO LONG AS THERE ARE MORE THAN FIVE MEMBERS OF THE COMPANY (DISREGARDING ANY MEMBERS WHO ARE GROUP UNDERTAKINGS OF A MEMBER ALREADY COUNTED TOWARDS THIS NUMBER), THE NUMBER OF VOTES ATTACHING TO THE SHARES HELD BY ANY MEMBER AND THEIR GROUP UNDERTAKINGS SHALL, UNLESS THE RELEVANT MEMBER NOTIFIES THE COMPANY IN WRITING OTHERWISE, BE RESTRICTED SO THAT THE AGGREGATE VOTING RIGHTS CONFERRED ON SUCH MEMBER AND THEIR GROUP UNDERTAKINGS SHALL NOT EXCEED 19.99 PER CENT. OF THE VOTING RIGHTS ATTACHING TO ALL SHARES IN THE CAPITAL OF THE COMPANY AFTER THE APPLICATION OF THIS RESTRICTION. (2) WHERE THE APPLICATION OF PARAGRAPH (1), REDUCES THE VOTING RIGHTS OF A MEMBER AND ONE OR MORE OF ITS GROUP UNDERTAKINGS THAT ARE ALSO MEMBERS, THE REDUCTION SHALL BE PRO-RATA TO THE NUMBER OF SHARES HELD BY THEM. (3) FOR SO LONG AS STANDARD CHARTERED IS A MEMBER OF THE COMPANY, THE NUMBER OF VOTES ATTACHING TO THE SHARES HELD BY STANDARD CHARTERED AND ITS GROUP UNDERTAKINGS SHALL, UNLESS IT NOTIFIES THE COMPANY IN WRITING OTHERWISE, BE RESTRICTED SO THAT THE AGGREGATE VOTING RIGHTS CONFERRED ON SUCH MEMBER AND ITS GROUP UNDERTAKINGS SHALL NOT EXCEED 9.99 PER CENT. OF THE VOTING RIGHTS ATTACHING TO ALL SHARES IN THE CAPITAL OF THE COMPANY AFTER THE APPLICATION OF THE RESTRICTION IN PARAGRAPH (1)." DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY WITH EACH ORDINARY SHARE FOR ANY DIVIDEND DECLARED AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	220162042
		<i>Total aggregate nominal value</i>	220162042

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.