

Return of Allotment of Shares

Company Name: HOLMES INVESTMENT PROPERTIES PLC

Company Number: 07505002

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X8YKT62P

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 10/02/2020

Class of Shares: PREFERENCE Number allotted 300000000

Currency: EUR Nominal value of each share 30000000

Amount paid: 0.1

Amount unpaid: 0

Non-cash consideration

ALLOTTED OTHER THAN FOR CASH IN PART CONSIDERATION OF THE TRANSFER OF THE ISSUED SHARE CAPITAL OF HOLMES INVESTMENT PROPERTIES LIMITED NOW KNOWN AS UK ADVENTURE PARKS LIMITED AND THIS ALLOTMENT COMPLETES THE TRANSACTION

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 716436762

Currency: EUR Aggregate nominal value: 716436.762

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: PREFERENCE Number allotted 556213721

Currency: EUR Aggregate nominal value: 55621272.1

Prescribed particulars

THE PREFERENCE SHARES RANK PARI PASSU WITH THE OROINARY SHARES BY REFERENCE TO THE NUMBER OF SHARES IN ALL RESPECTS EXCEPT THAT: 1. THEIR NOMINAL VALUE WILL BE REPAID IN PRIORITY TO THE ORDINARY SHARES ON A WINDING UP OF THE COMPANY AND: 2.THEY CARRY A COUPON IN ADDITION TO ANY DIVIDEND DECLARED, OF 10% OF THEIR NOMINAL VALUE SUBJECT TO SUCH COUPON BEING THE LOWER OF; I. SUCH AMOUNT WHEREBY THE AUDITED PRESENT VALUE OF SUCH COUPON. IF PAID IN THE CURRENT AND FUTURE YEARS. IS £5M IN THE MOST RECENT AUDITED ACCOUNTS OF THE COMPANY. OR IFCONSOLIOATEO ACCOUNTS ARE PRODUCEO. THE AUDITED CONSOLIDATED ACCOUNTS. AND; II. THE LOWER OF 10% OF THE EXCESS OF THE AUDITED PROFITS AFTER TAX OVER E0.5M AND 10% OF THE INCREASE IN NET CASH AND CASH EQUIVALENTS.

Statement of Capital (Totals)

Currency: EUR Total number of shares: 1272650483

Total aggregate nominal value: 56337708.862

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.



COMPANY NAME: HOLMES INVESTMENT PROPERTIES PLC

COMPANY NUMBER: 07505002

A second filed SH01 was registered on 02/03/2020.