

**Return of Allotment of Shares**Company Name: **Cariboo Gold Mines Plc**Company Number: **07505002**Received for filing in Electronic Format on the: **16/06/2017**

X68QJU88

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/03/2017	27/03/2017

Class of Shares: ORDINARY**Currency: EUR****Number allotted 3330219****Nominal value of each share 0.01****Amount paid: 0.045****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	112330219
Currency:	EUR	Aggregate nominal value:	1123302.19

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	112330219
		Total aggregate nominal value:	1123302.19
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.