

**Return of Allotment of Shares**Company Name: **ARCIS BIOTECHNOLOGY HOLDINGS LIMITED**Company Number: **07343550**Received for filing in Electronic Format on the: **07/02/2020**

X8YAB4W8

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
12/12/2019

Class of Shares: C ORDINARYCurrency: **GBP**Number allotted **171216**Nominal value of each share **0.0001**Amount paid: **719107.2**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	1988634
	ORDINARY	Aggregate nominal value:	198.8634

Currency: **GBP**

Prescribed particulars

FULL VOTING AND DIVIDEND RIGHTS TOGETHER WITH SUCH RIGHTS ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, A RETURN OF CAPITAL OR ON AN EXIT AS SET OUT IN ARTICLE 5 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	460790
	ORDINARY	Aggregate nominal value:	46.079

Currency: **GBP**

Prescribed particulars

FULL VOTING AND DIVIDEND RIGHTS TOGETHER WITH SUCH RIGHTS ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, A RETURN OF CAPITAL OR ON AN EXIT AS SET OUT IN ARTICLE 5 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE C ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	2648510
Currency:	GBP	Aggregate nominal value:	264.851

Prescribed particulars

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5097934
		Total aggregate nominal value:	509.7934
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.