



---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>14303260</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2860.652</b>

Prescribed particulars

**ALL ORDINARY SHARES CARRY THE RIGHT TO VOTE, AND TO RECEIVE DIVIDENDS (AND TO PARTICIPATE IN OTHER INCOME AND CAPITAL DISTRIBUTIONS, INCLUDING ON A WINDING UP) SUBJECT TO THE RIGHTS ATTACHING TO THE A PREFERRED SHARES (AS SET OUT BELOW). NONE OF THE ORDINARY SHARES ARE REDEEMABLE (BY EITHER THE COMPANY OR ANY OF THE RELEVANT SHAREHOLDERS).**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>6845298</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>1369.06</b>
Currency:	<b>GBP</b>		

Prescribed particulars

(1) ON A DISTRIBUTION OF ASSETS BY THE COMPANY ON A LIQUIDATION OR OTHER RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED BY THE COMPANY AS FOLLOWS (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRSTLY, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE 'X' IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERENCE AMOUNT OF ALL OF THE A PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.001% (THE 'FIRST DEDUCTION') TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO 99.999% TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES HELD BY THEM (PROVIDED ALWAYS THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER A PREFERRED SHARES EQUAL TO THE PREFERENCE AMOUNT AND THE FIRST DEDUCTIONS, THEN THE REMAINING SURPLUS ASSETS OF THE COMPANY SHALL BE DISTRIBUTED, AS TO THE FIRST DEDUCTION, TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND, AS TO THE BALANCE, TO THE HOLDERS OF THE A PREFERRED SHARES PRO-RATA ACCORDING TO THE AMOUNT PAID UPON THEIR RESPECTIVE A PREFERRED SHARES): AND (B) SECONDLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE A PREFERRED SHARES PRO-RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM (AS IF THE ORDINARY SHARES AND THE A PREFERRED SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARES). (2) ON A SHARE SALE, NOTWITHSTANDING ANYTHING TO THE CONTRARY OF THE TERMS AND CONDITIONS GOVERNING SUCH SHARE SALE, ON WRITTEN NOTICE BEING GIVEN TO THE SELLING SHAREHOLDERS BY THE COMPANY, THE SELLING SHAREHOLDERS IMMEDIATELY PRIOR TO SUCH SHARE SALE SHALL PROCURE THAT THE CONSIDERATION FOR SUCH SHARE SALE (WHENEVER RECEIVED) SHALL BE PLACED IN A DESIGNATED TRUSTEE ACCOUNTS AND SHALL BE DISTRIBUTED AMOUNTS SUCH SELLING SHAREHOLDERS IN SUCH AMOUNTS AND IN SUCH ORDER OF PRIORITY AS WOULD BE APPLICABLE ON A RETURN OF CAPITAL (PURSUANT TO (1) ABOVE). (3) EXCEPT AS SPECIFICALLY PROVIDED IN THE FOREGOING PROVISION, THE ORDINARY SHARES AND THE A PREFERRED SHARES WILL RANK EQUALLY AS REGARDS ATTENDING AND VOTING AT GENERAL MEETINGS OF THE COMPANY, THE RIGHT TO RECEIVE ANY DIVIDENDS (AND OTHER DISTRIBUTIONS) DECLARED, MADE OR PAID BY THE COMPANY FROM TIME TO TIME, AND IN ALL OTHER RESPECTS. (ALL CAPITALIZED TERMS/EXPRESSIONS USED ABOVE ARE DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION).



---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>21148558</b>
		Total aggregate nominal value:	<b>4229.712</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.