

**Return of Allotment of Shares**Company Name: **GOZNEY GROUP LIMITED**Company Number: **07200046**Received for filing in Electronic Format on the: **21/03/2024**

XCZCR4TF

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
07/03/2024To
07/03/2024**Class of Shares: B ORDINARY**Number allotted **11061780**Currency: **GBP**Nominal value of each share **0.000001**Amount paid: **0.586701**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	159472440
	ORDINARY	Aggregate nominal value:	159.47244

Currency: **GBP**

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) UPON A RETURN OF CAPITAL OR A DISTRIBUTION OF ASSETS ON A LIQUIDATION (OTHER THAN A CONVERSION, REDEMPTION OF SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES). THE SUPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER: FIRST, IN PAYING TO EACH HOLDER OF B ORDINARY SHARES, THE B SHARE AMOUNT; SECOND, IN PAYING (PARI PASSU AS IF THEY CONSTITUTED ON CLASS OF SHARE) THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES. (D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	11061780
	ORDINARY	Aggregate nominal value:	11.06178

Currency: **GBP**

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) UPON A RETURN OF CAPITAL OR A DISTRIBUTION OF ASSETS ON A LIQUIDATION (OTHER THAN A CONVERSION, REDEMPTION OF SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES). THE SUPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER: FIRST, IN PAYING TO EACH HOLDER OF B ORDINARY SHARES, THE B SHARE AMOUNT; SECOND, IN PAYING (PARI PASSU AS IF THEY CONSTITUTED ON CLASS OF SHARE) THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES. (D) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	170534220
		Total aggregate nominal value:	170.53422
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.