



SH05

Notice of cancellation of treasury shares

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Statement of capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value	Total aggregate amount
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		(£, €, \$, etc)	unpaid, if any (£, €, \$, etc)
			Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
	see attached schedule			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	Totals (including continuation pages)	291,510,323	29.1510323	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 3**.

Class of share

ORDINARY

Prescribed particulars

1

ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES, IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AND IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY AFTER PREFERENTIAL PAYMENTS TO THE SERIES A SHARES, SERIES B SHARES, SERIES B1, AND SERIES C SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE

Class of share

SERIES A

Prescribed particulars

1

ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. IN THE EVENT OF INVESTOR MAJORITY CONSENT FOR A DISTRIBUTION OF PROFITS, THE SERIES A SHARES ARE ENTITLED TO A NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. THE SERIES A SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION ARISING FROM A LIQUIDATION OR WINDING UP OF THE COMPANY. THE SERIES A SHARES ARE NOT REDEEMABLE

Class of share

SERIES A1

Prescribed particulars

1

ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. IN THE EVENT OF INVESTOR MAJORITY CONSENT FOR A DISTRIBUTION OF PROFITS, THE SERIES A SHARES ARE ENTITLED TO A NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. THE SERIES A SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION ARISING FROM A LIQUIDATION OR WINDING UP OF THE COMPANY. THE SERIES A SHARES ARE NOT REDEEMABLE.

1

**Prescribed particulars of rights attached to shares**

The particulars are:

a. particulars of any voting rights, including rights that arise only in certain circumstances;

b. particulars of any rights, as respects dividends, to participate in a distribution;

c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and

d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

5

Signature

I am signing this form on behalf of the company.

Signature

X

Not signed by

Stavros Patsalos

Director

X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2

**Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3

**Person authorised**

Under either Section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ref TOP10.U35

Company name Taylor Wessing LLP

Address 5 New Street Square

Post town London

County/Region

Postcode EC4A 3TW

Country UK

DX

Telephone

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have correctly completed section 2.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**



In accordance with  
Section 730 of the  
Companies Act 2006.

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4 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES B
Prescribed particulars ❶	ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. IN THE EVENT OF INVESTOR MAJORITY CONSENT FOR A DISTRIBUTION OF PROFITS, THE SERIES B SHARES ARE ENTITLED TO A NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. THE SERIES B SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION ARISING FROM A LIQUIDATION OR WINDING UP OF THE COMPANY. THE SERIES B SHARES ARE NOT REDEEMABLE

❶ Prescribed particulars of rights attached to shares  
The particulars are:  
a. particulars of any voting rights, including rights that arise only in certain circumstances;  
b. particulars of any rights, as respects dividends, to participate in a distribution;  
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  
  
A separate table must be used for each class of share.

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4 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES B1
Prescribed particulars ❶	ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. IN THE EVENT OF INVESTOR MAJORITY CONSENT FOR A DISTRIBUTION OF PROFITS, THE SERIES B1 SHARES ARE ENTITLED TO A NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. THE SERIES BI SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION ARISING FROM A LIQUIDATION OR WINDING UP OF THE COMPANY. THE SERIES B1 SHARES ARE NOT REDEEMABLE .

❶ Prescribed particulars of rights attached to shares  
The particulars are:  
a. particulars of any voting rights, including rights that arise only in certain circumstances;  
b. particulars of any rights, as respects dividends, to participate in a distribution;  
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  
  
A separate table must be used for each class of share.

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4 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES B2
Prescribed particulars	ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. IN THE EVENT OF INVESTOR MAJORITY CONSENT FOR A DISTRIBUTION OF PROFITS, THE SERIES B1 SHARES ARE ENTITLED TO A NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. THE SERIES BI SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION ARISING FROM A LIQUIDATION OR WINDING UP OF THE COMPANY. THE SERIES B1 SHARES ARE NOT REDEEMABLE

**1 Prescribed particulars of rights attached to shares**  
The particulars are:  
a. particulars of any voting rights, including rights that arise only in certain circumstances;  
b. particulars of any rights, as respects dividends, to participate in a distribution;  
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  
  
A separate table must be used for each class of share.



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4 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES C
Prescribed particulars ❶	ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. IN THE EVENT OF INVESTOR MAJORITY CONSENT FOR A DISTRIBUTION OF PROFITS, THE SERIES C SHARES ARE ENTITLED TO A NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. THE SERIES C SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION ARISING FROM A LIQUIDATION OR WINDING UP OF THE COMPANY. THE SERIES C SHARES ARE NOT REDEEMABLE .

❶ Prescribed particulars of rights attached to shares  
The particulars are:  
a. particulars of any voting rights, including rights that arise only in certain circumstances;  
b. particulars of any rights, as respects dividends, to participate in a distribution;  
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  
  
A separate table must be used for each class of share.

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4 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES C1
Prescribed particulars ❶	ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. IN THE EVENT OF INVESTOR MAJORITY CONSENT FOR A DISTRIBUTION OF PROFITS, THE SERIES C SHARES ARE ENTITLED TO A NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. THE SERIES C SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION ARISING FROM A LIQUIDATION OR WINDING UP OF THE COMPANY. THE SERIES C SHARES ARE NOT REDEEMABLE .

❶ Prescribed particulars of rights attached to shares  
The particulars are:  
a. particulars of any voting rights, including rights that arise only in certain circumstances;  
b. particulars of any rights, as respects dividends, to participate in a distribution;  
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  
  
A separate table must be used for each class of share.

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4 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES D
Prescribed particulars ❶	ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. IN THE EVENT OF INVESTOR MAJORITY CONSENT FOR A DISTRIBUTION OF PROFITS, THE SERIES D SHARES ARE ENTITLED TO A NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 8% OF THE ISSUE PRICE. THE SERIES D SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION ARISING FROM A LIQUIDATION OR WINDING UP OF THE COMPANY. THE SERIES D SHARES ARE NOT REDEEMABLE.

❶ Prescribed particulars of rights attached to shares  
The particulars are:  
a. particulars of any voting rights, including rights that arise only in certain circumstances;  
b. particulars of any rights, as respects dividends, to participate in a distribution;  
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  
  
A separate table must be used for each class of share.

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4 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES D2
Prescribed particulars	ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. IN THE EVENT OF INVESTOR MAJORITY CONSENT FOR A DISTRIBUTION OF PROFITS, THE SERIES D SHARES ARE ENTITLED TO A NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 8% OF THE ISSUE PRICE. THE SERIES D SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION ARISING FROM A LIQUIDATION OR WINDING UP OF THE COMPANY. THE SERIES D SHARES ARE NOT REDEEMABLE.

**1 Prescribed particulars of rights attached to shares**  
The particulars are:  
a. particulars of any voting rights, including rights that arise only in certain circumstances;  
b. particulars of any rights, as respects dividends, to participate in a distribution;  
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  
  
A separate table must be used for each class of share.