

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **02/12/2015**

X4LE1KOD

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>12/11/2015</b>	<b>23/11/2015</b>

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>1450000</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1450000</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>2.79</b>
Currency:	<b>USD</b>	Amount paid:	<b>2.79</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>177282</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>D ORDINARY</b>	Number allotted	<b>88641</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>10000</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>100</b>
		Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>64587306</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>645873.06</b>
Currency:	<b>USD</b>	Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>50250388</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>140198582.52</b>
Currency:	<b>USD</b>	Amount paid per share	<b>2.79</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>19874599</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>198745.99</b>
Currency:	<b>USD</b>	Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>19874599</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>55450131.21</b>
Currency:	<b>USD</b>	Amount paid per share	<b>2.79</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>11497088</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>114970.88</b>
Currency:	<b>USD</b>	Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>3992794</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>39927.94</b>
Currency:	<b>USD</b>	Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

---

## Statement of Capital (Totals)

---

Currency:	<b>USD</b>	Total number of shares:	<b>170086774</b>
		Total aggregate nominal value:	<b>196648331.6</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.