

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **25/05/2016**

X57QKS8P

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/05/2016	23/05/2016

Class of Shares:	A ORDINARY	Number allotted	725000
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A	Number allotted	725000
	PREFERENCE	Nominal value of each share	2.79
Currency:	USD	Amount paid:	2.79
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	88642
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	44321
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	10000
Currency:	USD	Aggregate nominal value:	100
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	A	Number allotted	66037306
	ORDINARY	Aggregate nominal value:	660373.06
Currency:	USD	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	A	Number allotted	51700388
	PREFERENCE	Aggregate nominal value:	144244082.52
Currency:	USD	Amount paid per share	2.79
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	ORDINARY	Aggregate nominal value:	198745.99
Currency:	USD	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	PREFERENCE	Aggregate nominal value:	55450131.21
Currency:	USD	Amount paid per share	2.79
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	C	Number allotted	11674372
	ORDINARY	Aggregate nominal value:	116743.72
Currency:	USD	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	D	Number allotted	4081436
	ORDINARY	Aggregate nominal value:	40814.36
Currency:	USD	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

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Statement of Capital (Totals)

Currency:	USD	Total number of shares:	173252700
		Total aggregate nominal value:	200710990.86

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.