



Companies House  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X28YO3VE

Company Name: CUADRILLA RESOURCES HOLDINGS LIMITED

Company Number: 07147040

Received for filing in Electronic Format on the: 23/05/2013

*Shares Allotted (including bonus shares)*

Date or period during which  
shares are allotted

From  
03/05/2013

To  
14/05/2013

|                        |              |                                    |         |
|------------------------|--------------|------------------------------------|---------|
| <b>Class of shares</b> | A ORDINARY   | <i>Number allotted</i>             | 1800000 |
|                        |              | <i>Nominal value of each share</i> | 0.01    |
| <i>Currency</i>        | USD          | <i>Amount paid</i>                 | 0.01    |
|                        |              | <i>Amount unpaid</i>               | 0       |
| <b>Class of shares</b> | A PREFERENCE | <i>Number allotted</i>             | 1800000 |
|                        |              | <i>Nominal value of each share</i> | 2.79    |
| <i>Currency</i>        | USD          | <i>Amount paid</i>                 | 2.79    |
|                        |              | <i>Amount unpaid</i>               | 0       |
| <b>Class of shares</b> | C ORDINARY   | <i>Number allotted</i>             | 245455  |
|                        |              | <i>Nominal value of each share</i> | 0.01    |
| <i>Currency</i>        | USD          | <i>Amount paid</i>                 | 0.01    |
|                        |              | <i>Amount unpaid</i>               | 0       |

No shares allotted other than for cash

## Statement of Capital (Share Capital)

---

|                        |                 |                                |              |
|------------------------|-----------------|--------------------------------|--------------|
| <b>Class of shares</b> | <b>DEFERRED</b> | <i>Number allotted</i>         | <b>10000</b> |
|                        |                 | <i>Aggregate nominal value</i> | <b>100</b>   |
| <i>Currency</i>        | <b>USD</b>      | <i>Amount paid per share</i>   | <b>0.01</b>  |
|                        |                 | <i>Amount unpaid per share</i> | <b>0</b>     |

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

|                        |                   |                                |                  |
|------------------------|-------------------|--------------------------------|------------------|
| <b>Class of shares</b> | <b>A ORDINARY</b> | <i>Number allotted</i>         | <b>63137306</b>  |
|                        |                   | <i>Aggregate nominal value</i> | <b>631373.06</b> |
| <i>Currency</i>        | <b>USD</b>        | <i>Amount paid per share</i>   | <b>0.01</b>      |
|                        |                   | <i>Amount unpaid per share</i> | <b>0</b>         |

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

|                        |                     |                                |                     |
|------------------------|---------------------|--------------------------------|---------------------|
| <b>Class of shares</b> | <b>A PREFERENCE</b> | <i>Number allotted</i>         | <b>63137306</b>     |
|                        |                     | <i>Aggregate nominal value</i> | <b>176153083.74</b> |
| <i>Currency</i>        | <b>USD</b>          | <i>Amount paid per share</i>   | <b>2.79</b>         |
|                        |                     | <i>Amount unpaid per share</i> | <b>0</b>            |

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

|                        |                   |                                |                  |
|------------------------|-------------------|--------------------------------|------------------|
| <b>Class of shares</b> | <b>B ORDINARY</b> | <i>Number allotted</i>         | <b>19874599</b>  |
|                        |                   | <i>Aggregate nominal value</i> | <b>198745.99</b> |
| <i>Currency</i>        | <b>USD</b>        | <i>Amount paid per share</i>   | <b>0.01</b>      |
|                        |                   | <i>Amount unpaid per share</i> | <b>0</b>         |

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

|                        |                     |                                |                    |
|------------------------|---------------------|--------------------------------|--------------------|
| <b>Class of shares</b> | <b>B PREFERENCE</b> | <i>Number allotted</i>         | <b>19874599</b>    |
|                        |                     | <i>Aggregate nominal value</i> | <b>55450131.21</b> |
| <i>Currency</i>        | <b>USD</b>          | <i>Amount paid per share</i>   | <b>2.79</b>        |
|                        |                     | <i>Amount unpaid per share</i> | <b>0</b>           |

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

|                        |                   |                                |                  |
|------------------------|-------------------|--------------------------------|------------------|
| <b>Class of shares</b> | <b>C ORDINARY</b> | <i>Number allotted</i>         | <b>11319806</b>  |
|                        |                   | <i>Aggregate nominal value</i> | <b>113198.06</b> |
| <i>Currency</i>        | <b>USD</b>        | <i>Amount paid per share</i>   | <b>0.01</b>      |
|                        |                   | <i>Amount unpaid per share</i> | <b>0</b>         |

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

## Statement of Capital (Totals)

---

|                 |     |  |              |
|-----------------|-----|--|--------------|
| <i>Currency</i> | USD | <i>Total number<br/>of shares</i>        | 177353616    |
|                 |     | <i>Total aggregate<br/>nominal value</i> | 232546632.06 |

---

### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.