



FILE COPY

**CERTIFICATE OF INCORPORATION
ON RE-REGISTRATION OF A PRIVATE COMPANY
AS A PUBLIC COMPANY**

Company No. 7123187

The Registrar of Companies for England/Wales hereby certifies that

AFRICAN BARRICK GOLD LIMITED

formerly registered as a private company has this day been re-registered
under the Companies Act 2006 as a public company under the name of

AFRICAN BARRICK GOLD PLC

and that the company is limited by shares.

Its registered office is situated in England/Wales.

Given at Companies House on 12th March 2010

FRIDAY



LRALQ18N

LD1

12/03/2010

116

COMPANIES HOUSE



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES