AFRICAN BARRICK GOLD LIMITED

Company Number 7123187 (the "Company")

STATEMENT OF COMPLIANCE PURSUANT TO SECTION 644(5) OF THE COMPANIES ACT 2006 (THE "ACT")

This statement of compliance is made on 9 March. 2010, for the purpose of registering with Companies House in England and Wales, a special resolution of the Company of 9. March. 2010 relating to a reduction of the share capital of the Company in accordance with Chapter 10 of the Companies Act 2006 (the "Special Resolution", a copy of which is attached hereto as Exhibit I)

We, the directors named below (being all the directors of the Company as at the date of this statement), do hereby confirm that

- The solvency statement made by the directors of the Company pursuant to Section 643 of the Act, (a copy of which is attached hereto as Exhibit II), was made not more than 15 days before the date on which the Special Resolution was passed
- The Special Resolution was provided to the members of the Company in accordance with Section 642(2) of the Act, prior to those members passing the Special Resolution

Signed by

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LD1 09/03/2010 COMPANIES HOUSE A. Ays

Aaron W Regent, Director

Date 9 March

Kevin Jennings, Director

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James Cross, Director

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Robert Godsell, Director

Greg Hawkins, Director

Andre Falzon, Director

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Michael Kenyon, Director

Stephen Galbraith, Director

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Derek G Pannell, Director

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Aaron W Regent, Director

Date 2010

Kevin Jennings, Director

Date 9 March 2010

James Cross, Director Andre Falzon, Director

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Robert Godsell, Director Greg Hawkins, Director

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Michael Kenyon, Director Stephen Galbraith, Director

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Derek G Pannell, Director

Aaron W Regent, Director	Kevin Jennings, Director
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James Cross, Director Date 9 March 2010	Andre Falzon, Director Date
Robert Godsell, Director Date 2010	Greg Hawkins, Director Date
Michael Kenyon, Director Date	Stephen Galbraith, Director Date
Derek G Pannell, Director Date	

Aaron W Regent, Director		Kevin Jennings, Director	
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Robert Godsell, Director Date	2010	Greg Hawkins, Director Date	2010
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Michael Kenyon, Director	Stephen Galbraith, Director
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Derek G Pannell, Director

Date . 9 March 2010