

**AFRICAN BARRICK GOLD LIMITED**

Company Number 7123187

(the "Company")

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006  
(THE "ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON**

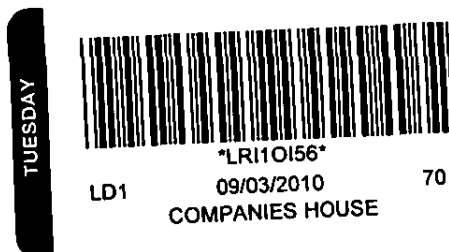
**...8...March.... 2010**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by

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Aaron W Regent, Director

Date 8 March .. . 2010

Kevin Jennings, Director

Date . . . . . 2010

James Cross, Director

Date . . . . . 2010

Andre Falzon, Director

Date . . . . . 2010

Robert Godsell, Director

Date . . . . . 2010

Greg Hawkins, Director

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Michael Kenyon, Director

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Stephen Galbraith, Director


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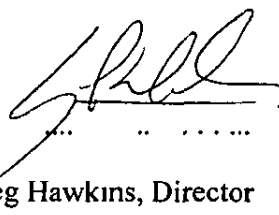
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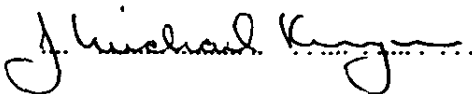
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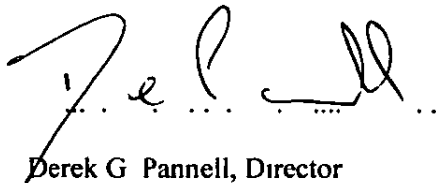
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