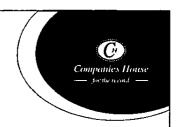
SH19 Statement of capital



What this form is for You may use this form to complete a statement of capital for a private company reducing its share capital supported by a solvency statement or court order

X What this form is NOT for You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited



09/03/2010 **COMPANIES HOUSE**

1	Comp	pany	detai	ls								
Company number	7 1 2 3 1 8 7							→ Filling in this form Please complete in typescript or in bold black capitals				
Company name in full	AFRICAN BARRICK GOLD LIMITED											
										All fields are mandatory unless specified or indicated by *		
Statement of cap	tal											
								appropriate) shou esolution	ld refle	ct the		
2.	State	ment	of c	apita	al (S	hare	e capita	l in pound ster	ıng (£))		
Please complete the ta If all your issued capit									n 5			
Class of shares (E.g. Ordinary/Preference etc.)				Amount paid up on each share •		Amount (if any) unpon each share 1	aid	Number of shares ②		Aggregate nominal value •		
ORDINARY			£1	£1				1,318,465		£ 1,318,465		
				_								£
				_ <u> </u>			<u> </u>					£
												£
				•				· · · · · · · · · · · · · · · · · · ·	Totals	1,318,465		£ 1,318,465
3	State	ment	t of ca	pita	al (S	hare	e capita	I in other curre	ncies)	•		
Please complete the ta Please complete a sep						shar	es held ı	n other currencies				
Currency				•	•							
Class of shares (E.g. Ordinary / Preference etc.)		- 1	Amount paid up on each share ①		Amount (if any) unpaid on each share ①		Number of shares 2		Aggregate nominal value €			
				-								
·								1	Totals			
• Including both the nomi share premium • Total number of issued s							of each sh	multiplied by are	Plea	ntinuation page ase use a Statem e if necessary		ital continuation

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Currency						
Class of shares (E.g. Ordinary/Preference etc.)		Amount paid up on each share ●	Amount (If any) unpaid on each share	Number of sha	res Q	Aggregate nominal value 3
			Total	s		
Including both the nom share premiumTotal number of issued :	•	Number of shares issue nominal value of each s	share Pl	ontinuation pag ease use a Stater ige if necessary		al continuation
4	Statement of c	apıtal (Totals)	 			
	Please give the total	© Total aggregate nominal value Please list total aggregate values in different currencies separately				
Total number of shares			For example £100 + €100 + \$10 etc			
Total aggregate o nominal value						
5	Statement of c	apital (Prescribed p	particulars of rights a	ttached to sl	nares)	
		scribed particulars of ri he statement of capital	Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share			
Class of share	ORDINARY					
Prescribed particulars	SHALL CARRY ALL ORDINARY WINDING UP O RIGHTS ATTAC SHAREHOLDER MEETING OF T DEMANDED IN ASSOCIATION ATTACHING TO PAID BY REFER	Y SHARES SHALL INVOTING RIGHTS AND SHARES SHALL IN SHALL HAVE ON THE COMPANY UNLUSTREAM OF THE ORDINARY SENCE TO EACH STREAM IN ACCASSOCIATION				
Class of share						se a Statement of capital tion page if necessary
Prescribed particulars						

SH19 Statement of capital

Class of share		O Prescribed particulars of rights attached to shares			
Prescribed particulars		The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b. particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and			
Class of share		any terms or conditions relating to redemption of these shares.			
Prescribed particulars •		A separate table must be used for each class of share			
6	Signature I am signing this form on behalf of the company	O Societas Europaea			
Signature	Signature X	If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. O Person authorised Under either section 270 or 274 of the Companies Act 2006.			
	This form may be signed by Director O, Secretary, Person authorised O, CIC manager				

SH19

Statement of capital

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record Contact name **TOM LEWIS SHEARMAN & STERLING** (LONDON) LLP **BROADGATE WEST** 9 APPOLD STREET Post town LONDON County/Region Ε UNITED KINGDOM DX 020 7655 5763 Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- You have completed the relevant sections of the statement of capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record

✓ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk