

Company Registration No. 07105905

Carphone Warehouse Group plc

**Interim accounts for the period from 1 April
2011 to 27 January 2012**

**For the purposes of the Carphone Warehouse C Share
dividend and the redemption of Carphone Warehouse B
Shares as described in the circular and notice of meeting
to Carphone Warehouse Group plc shareholders, dated
23 December 2011**



Carphone Warehouse Group plc

Profit and loss account

For the period from 1 April to 27 January 2012


	Period from 1 April 2011 to 27 January 2012 £m
Turnover	-
Administrative expenses	(31 5)
Profit before net interest, investment income and taxation	(31 5)
Net interest receivable	4 4
Investment income	813 0
Profit before taxation	785 9
Taxation	0 2
Profit for the financial period	<u>786 1</u>

Carphone Warehouse Group plc

Balance sheet As at 27 January 2012

	27 January 2012 £m
Fixed assets	
Investments in subsidiaries	832 7
Current assets	
Cash and cash equivalents	848 4
Debtors	43 1
	<hr/>
	891 5
Creditors: amounts falling due within one year	<hr/>
	(11 7)
Net current liabilities	<hr/>
	879 8
Long term liabilities	
Provisions	(11 5)
Net assets	<hr/>
	1,701 0
Capital and reserves	
Share capital	0 5
Share premium account	759 9
Profit and loss account	940 6
Shareholders' funds	<hr/>
	1,701 0

The interim accounts of Carphone Warehouse Group plc, registration number 07105905, were approved by the board of directors and authorised for issue on 30 January 2012 and signed on its behalf by



R Taylor
Chief Executive Officer