

**Return of Allotment of Shares**Company Name: **RISE ART LIMITED**Company Number: **07099261**Received for filing in Electronic Format on the: **15/05/2019**

X85J5RY2

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/04/2019

Class of Shares:	SEED	Number allotted	201208
	PREFERENCE	Nominal value of each share	0.0001
	3	Amount paid:	0.2485
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	SEED	Number allotted	3728374
	PREFERENCE	Aggregate nominal value:	372.8374
	3		

Currency: **GBP**

Prescribed particulars

EACH OF THE PREFERENCE SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE 2) AN ANNUAL NON-CUMULATIVE PREFERENTIAL DIVIDEND 3) A RIGHT TO CONVERT INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF REDEMPTION

Class of Shares:	ORDINARY	Number allotted	18362109
Currency:	GBP	Aggregate nominal value:	1836.2109

Prescribed particulars

EACH OF THE ORDINARY SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE 2) A RIGHT TO RECEIVE A DIVIDEND IF DECLARED 3) A RIGHT TO RECEIVE OTHER DISTRIBUTIONS INCLUDING NON-CASH DISTRIBUTIONS IF DECLARED, AND 4) NO RIGHT OF REDEMPTION

Class of Shares:	RESTRICTED	Number allotted	1516729
Currency:	GBP	Aggregate nominal value:	151.6729

Prescribed particulars

EACH OR THE RESTRICTED SHARES HAVE ATTACHED TO THEM 1) NO VOTING RIGHTS 2) A RIGHT TO RECEIVE A DIVIDEND IF DECLARED 3) A RIGHT TO RECEIVE OTHER DISTRIBUTIONS INCLUDING NON-CASH DISTRIBUTIONS IF DECLARED 4) NO PRE-EMPTION RIGHTS 5) NO RIGHT OF REDEMPTION

Class of Shares:	SEED	Number allotted	5920800
	PREFERENCE	Aggregate nominal value:	592.08
	1		

Currency: **GBP**

Prescribed particulars

**EACH OF THE PREFERENCE SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE
2) AN ANNUAL NON-CUMULATIVE PERFERENTIAL DIVIDEND 3) A RIGHT TO CONVERT
INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF
REDEMPTION**

Class of Shares:	SEED	Number allotted	4654944
	PREFERENCE	Aggregate nominal value:	465.4944
	2		

Currency: **GBP**

Prescribed particulars

**EACH OF THE PREFERENCE SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE
2) AN ANNUAL NON-CUMULATIVE PERFERENTIAL DIVIDEND 3) A RIGHT TO CONVERT
INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF
REDEMPTION**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	34182956
		Total aggregate nominal value:	3418.2956
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.