

Return of Allotment of Shares

Company Name: RISE ART LIMITED

Company Number: 07099261

X85J5YLK

Received for filing in Electronic Format on the: 15/05/2019

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 15/04/2019

Class of Shares: RESTRICTED Number allotted 37554

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.2485

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: RESTRICTED Number allotted 1554283

Currency: GBP Aggregate nominal value: 155.4283

Prescribed particulars

EACH OR THE RESTRICTED SHARES HAVE ATTACHED TO THEM 1) NO VOTING RIGHTS 2) A RIGHT TO RECEIVE A DIVIDEND IF DECLARED 3) A RIGHT TO RECEIVE OTHER DISTRIBUTIONS INCLUDING NON-CASH DISTRIBUTIONS IF DECLARED 4) NO PRE-EMPTION RIGHTS 5) NO RIGHT OF REDEMPTION

Class of Shares: ORDINARY Number allotted 18362109

Currency: GBP Aggregate nominal value: 1836.2109

Prescribed particulars

EACH OF THE ORDINARY SHARES HAVE ATTCHED TO THEM 1) ONE VOTE PER SHARE 2) A RIGHT TO RECEIVE A DIVIDEND IF DECLARED 3) A RIGHT TO RECEIVE OTHER DISTRIBUTIONS INCLUDING NON-CASH DISTRIBUTIONS IF DECLARED, AND 4) NO RIGHT OF REDEMPTION

Class of Shares: SEED Number allotted 5920800

PREFERENCE Aggregate nominal value: 592.08

1

Currency: GBP

Prescribed particulars

EACH OF THE PREFERENCE SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE 2) AN ANNUAL NON-CUMULATIVE PERFERENTIAL DIVIDEND 3) A RIGHT TO CONVERT INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF REDEMPTION

Class of Shares: SEED Number allotted 4654944

PREFERENCE Aggregate nominal value: 465.4944

2

Currency: GBP

Prescribed particulars

EACH OF THE PREFERENCE SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE 2) AN ANNUAL NON-CUMULATIVE PERFERENTIAL DIVIDEND 3) A RIGHT TO CONVERT INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF REDEMPTION

Class of Shares: SEED Number allotted 3728374

PREFERENCE Aggregate nominal value: 372.8374

3

Currency: GBP

Prescribed particulars

EACH OF THE PREFERENCE SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE 2) AN ANNUAL NON-CUMULATIVE PERFERENTIAL DIVIDEND 3) A RIGHT TO CONVERT INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF REDEMPTION

Statement of Capital (Totals)

Currency: GBP Total number of shares: 34220510

Total aggregate nominal value: 3422.051

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.