

**Return of Allotment of Shares**Company Name: **RISE ART LIMITED**Company Number: **07099261**Received for filing in Electronic Format on the: **04/01/2021**

X9VHA26Y

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**20/12/2020**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>295639</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.1353</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>25379856</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2537.9856</b>

Prescribed particulars

**EACH OF THE ORDINARY SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE  
2) A RIGHT TO RECEIVE A DIVIDEND IF DECLARED 3) A RIGHT TO RECEIVE OTHER  
DISTRIBUTIONS INCLUDING NON-CASH DISTRIBUTIONS IF DECLARED, AND 4) NO RIGHT  
OF REDEMPTION**

<b>Class of Shares:</b>	<b>RESTRICTED</b>	Number allotted	<b>1625304</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>162.5304</b>

Prescribed particulars

**EACH OR THE RESTRICTED SHARES HAVE ATTACHED TO THEM 1) NO VOTING RIGHTS  
2) A RIGHT TO RECEIVE A DIVIDEND IF DECLARED 3) A RIGHT TO RECEIVE OTHER  
DISTRIBUTIONS INCLUDING NON-CASH DISTRIBUTIONS IF DECLARED 4) NO PRE-EMPTION  
RIGHTS 5) NO RIGHT OF REDEMPTION**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>5920800</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>592.08</b>
	<b>1</b>		

Currency: **GBP**

Prescribed particulars

**EACH OF THE PREFERENCE SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE  
2) AN ANNUAL NON-CUMULATIVE PERFERENTIAL DIVIDEND 3) A RIGHT TO CONVERT  
INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF  
REDEMPTION**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>32925960</b>
		Total aggregate nominal value:	<b>3292.596</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.