RETAIL MONEY MARKET LTD

Company number: 07075792

(the "Company")

27 January 2023

The Directors of the Company propose the following Resolution be passed as a writen resolution of the Company under Chapter 2 of Part 13 section 281 and 283 of the Companies Act 2006 (the "**Act**"). The Resolution is proposed as a special resolution.

That the share premium of the Company be reduced in accordance with the Act by £655,459.08 from £655,459.08 to £0.00 and the amount by which the share premium account is so reduced by credited to a reserve.

Agreement

The undersigned, being the persons entitled to vote on the Resolution on 27 January 2023, hereby agree to the Resolution.

The undersigned hereby confirms that it has received a copy of the solvency statement at or before the time it received the copy of the Resolution as required by section 643(2) of the Act.

.....
Metro Bank PLC

27 January 2023

Notes:

If you agree to the Resolution indicate your agreement by signing and dating the document where indiated above and returning it to the Company by delivering signed copy to Company Secretary, One, Southampton Row, London, England, WC1B 5HA.

If you do not agree to the Resolution you do not need to sign the document.

Once you agree to the Resolution you may not revoke your agreement.

Unless by 23 February 2023 sufficient agreement has been reeived for the Resolution to pass it will lapse. If you agree to the Resolution ensure your agreement reaches the Company Secretarial Team by the date indicated.

If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document.