

Company number: 07055133

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTION

of

UKOG (234) LTD

(the "Company")

Circulation Date: 03 March 2021

In accordance with the provisions of Chapter 2 of Part 13 Companies Act 2006, the following resolution be proposed as a special resolution of the Company as indicated below:

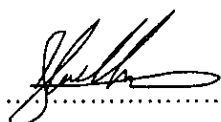
SPECIAL RESOLUTION

THAT the issued share capital of the Company be reduced from £13,793,936 to £1 by cancelling and extinguishing 13,793,935 of the issued ordinary shares with a nominal value of £1.00 each in the Company, each of which is fully paid up, and the amount by which the share capital is so reduced be credited to a reserve.

Please read the notes at the end of this document before signifying your agreement to the resolution.

The undersigned, being the person eligible to vote on the above resolution on the Circulation Date, hereby irrevocably agree to the resolution.

Signature of



Kiran Morzaria

For and on behalf of

UK Oil & Gas Plc

(the sole member of the Company)

Date:03 March.....2021

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30/07/2021

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COMPANIES HOUSE

- 1 If you agree with the resolution, please sign and date this document and return it to the Company by e-mail attaching a scanned copy of the signed document to an email and sending it to Carolyn Davis at cdavis@ukogplc.com.
- 2 If you do not agree with the resolution, you do not need to do anything: you will not be deemed to agree if you fail to reply.
- 3 Once you have indicated your agreement to the resolution, you may not revoke your agreement.
- 4 The resolution set out above will lapse if the required majority of eligible members have not signified their agreement to it by the end of the period of 28 days beginning with the Circulation Date. If you agree to the resolution, please ensure that your agreement reaches us before that date.
- 5 If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document.