

The Directors of:
UKOG (234) Limited
The Broadgate Tower, 8th Floor
20 Primrose Street
London EC2A 2EW

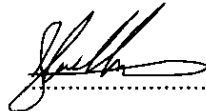
30 August 2021

Dear Sirs,

Agreement of the member of UKOG (234) Limited (registered with company number 07055133) (Company) to the audit exemption under section 479A of the Companies Act 2006

We, being the sole member of the Company agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 30 September 2020.

Signed by Kiran Morzaria for and
on behalf of UK Oil and Gas Plc
Date



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30 August 2021.....

