

RP04

Second filing of a document previously delivered



✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

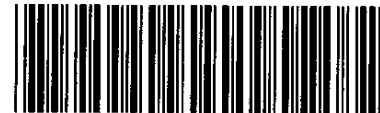
A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of whether it was properly delivered.

A second filing of a document cannot be filed where the information that was properly delivered is used in these circumstances.

For further information, please refer to our guidance at www.gov.uk/companieshouse



A22 25/11/2020 #290
COMPANIES HOUSE

1 Company details

Company number 0 7 0 2 6 1 0 7

Company name in full SECRET ESCAPES LIMITED

→ Filing in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

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| 3 Description of the original document | |
|--|--|
| Document type ① | Confirmation Statement made on 22 September 2020 |
| Date of registration of the original document | <div> <div>d0</div> <div>d5</div> <div>m1</div> <div>m0</div> <div>y2</div> <div>y0</div> <div>y2</div> <div>y0</div> </div> |
| ① Description of the original document Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day. | |

| 4 Section 243 or 790ZF Exemption ② |
|---|
| If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below: The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE. |
| ② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01). |

RP04

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

OHS SECRETARIES LIMITED

Address

9TH FLOOR

107 CHEAPSIDE

Post town

LONDON

County/Region

Postcode

E

C

2

V

6

D

N

Country

UNITED KINGDOM

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CS01- additional information page

Confirmation statement

Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ Not required for companies without share capital.

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|--|------------------------|---|---|
| Currency table A | | | | |
| GBP | See attached schedule | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Totals (including continuation pages) | | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
| | | 8,973,588 | £8,973,588 | £0.00 |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

CS01- continuation page

Confirmation statement

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|--|--|------------------|--|---|
| GBP | A Ordinary | 45,997 | £45.997 | |
| GBP | B Ordinary | 39,318 | £39.318 | |
| GBP | C Ordinary | 11,390 | £11.39 | |
| GBP | D Ordinary | 4,993,510 | £4,993.51 | |
| GBP | Deferred | 348,632 | £348.632 | |
| GBP | Ordinary | 1,361,504 | £1,361.504 | |
| GBP | Series B-1 Preferred | 441,278 | £441.278 | |
| GBP | Series B-2 Preferred | 95,900 | £95.90 | |
| GBP | Series C Preferred | 432,525 | £432.525 | |
| GBP | Series D Preferred | 471,675 | £471.675 | |
| GBP | Series E Preferred | 731,859 | £731.859 | |
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| Totals | | 8,973,588 | £8,973.588 | £0.00 |

CS01- additional information page
Confirmation statement

| B2 | Prescribed particulars | |
|------------------------|---|--|
| | Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in Section B1 . | |
| Class of share | A Ordinary | |
| Prescribed particulars | <p>THE A ORDINARY SHARES DO NOT HAVE VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM, AND THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE A ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ABOVE THE A THRESHOLD VALUE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND ORDINARY SHARES HELD, BUT SUBJECT TO THE RIGHTS ATTACHING TO THE ORDINARY SHARES, SERIES B-1 PREFERRED SHARES, SERIES B-2 PREFERRED SHARES, SERIES C PREFERRED SHARES, SERIES D PREFERRED SHARES AND SERIES E PREFERRED SHARES.</p> | |
| Class of share | B Ordinary | |
| Prescribed particulars | <p>THE B ORDINARY SHARES DO NOT HAVE VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM, AND THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE B ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ABOVE THE B THRESHOLD VALUE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES HELD, BUT SUBJECT TO THE RIGHTS ATTACHING TO THE ORDINARY SHARES, SERIES B-1 PREFERRED SHARES, SERIES B-2 PREFERRED SHARES, SERIES C PREFERRED SHARES, SERIES D PREFERRED SHARES AND SERIES E PREFERRED SHARES.</p> | |
| Class of share | C Ordinary | |
| Prescribed particulars | <p>THE C ORDINARY SHARES DO NOT HAVE VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM, AND THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE C ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ABOVE THE C THRESHOLD VALUE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) IN PROPORTION TO THE NUMBER OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES HELD, BUT SUBJECT TO THE RIGHTS ATTACHING TO THE ORDINARY SHARES, SERIES B-1 PREFERRED SHARES, SERIES B-2 PREFERRED SHARES, SERIES C PREFERRED SHARES, SERIES D PREFERRED SHARES AND SERIES E PREFERRED SHARES.</p> | |

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

D Ordinary

Prescribed particulars
①

THE D ORDINARY SHARES DO NOT HAVE VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM, AND THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE D ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ABOVE THE D THRESHOLD VALUE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) IN PROPORTION TO THE NUMBER OF D ORDINARY, C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES HELD, BUT SUBJECT TO THE RIGHTS ATTACHING TO THE ORDINARY SHARES, SERIES B-1 PREFERRED SHARES, SERIES B-2 PREFERRED SHARES, SERIES C PREFERRED SHARES, SERIES D PREFERRED SHARES AND SERIES E PREFERRED SHARES.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Deferred

Prescribed particulars
①

A) The deferred shares shall not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the Company nor to receive or vote on, or otherwise constitute an eligible member for the purposes of, proposed written resolutions of the Company; B) The deferred shares have no right to a dividend; C) On a distribution of assets on a liquidation or a return of capital the holders of deferred shares, if any, shall have the right (in priority to any other classes of share) to receive a total of £1.00 for the entire class of deferred shares (which payment shall be deemed satisfied by payment to any one holder of deferred shares); and D) The deferred shares may be redeemed by the Company at any time at its option for one penny for all the deferred shares registered in the name of any holder without obtaining the sanction of the holder or holders.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Ordinary

Prescribed particulars
1

The shares have attached to them full voting and dividend rights; they do not confer any rights of redemption. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or repurchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied: (1) First, in paying to each of the Series E Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series E Issue Price plus the amount of any Arrears for each Series E Share held. (2) Second, in paying to each of the Series D Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series D Issue Price plus the amount of any Arrears for each Series D Share held. (3) Third, in paying to each of the Series C Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series C Issue Price plus the amount of any Arrears for each Series C Share held. (4) Fourth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-2 Issue Price multiplied by the number of Series B-2 Preferred Shares in issue, plus the amount of any Arrears on the Series B-2 Preferred Shares in issue) to be distributed (5) Fifth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-1 Issue Price multiplied by the number of Series B-1 Preferred Shares in issue, plus the amount of any Arrears on the Series B-1 Preferred Shares in issue) to be distributed. (6) Sixth, after settlement in full of the amounts payable pursuant to articles 5.1(a)(i) to 5.1(a)(iii) (inclusive), in paying a sum equal to £Y plus £1,000 (where Y is an amount equal to the aggregate Issue Price paid or deemed to have been paid in respect of all of the Ordinary Shares in issue, plus the amount of any Arrears on the Ordinary Shares in issue) to be distributed. (7) Seventh, after settlement in full of the amounts payable pursuant to articles 5.1(a)(i) to 5.1(a)(iv) (inclusive) above, in paying: a. to the holders of Ordinary Shares, an amount ("P") calculated as follows: $P = RP - TR$ where: P = the amount to be distributed in respect of such Pre-Series B/A Ordinary Share pursuant to this article 5.1(a)(v); RP = the Series A Issue Price; and TR = the total amount distributed in respect of such Pre-Series B/A Ordinary Share pursuant to articles 5.1(a)(i) to 5.1(a)(iv) (inclusive); and b. to the holders of Ordinary Shares, £0.0001 in respect of each Ordinary Share held which is not a Pre-Series B/A Ordinary Share,

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

| B2 Prescribed particulars | |
|---|---|
| Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1. | |
| Class of share | Ordinary (Continued) |
| Prescribed particulars ① | <p>the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held.</p> |

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1. | <p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |
|--|--|--|
| Class of share | Series B-1 Preferred | |
| <p>Prescribed particulars</p> <p>①</p> | <p>The shares have attached to them full voting and dividend rights; they do not confer any rights of redemption. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or repurchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied: (1) First, in paying to each of the Series E Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series E Issue Price plus the amount of any Arrears for each Series E Share held. (2) Second, in paying to each of the Series D Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series D Issue Price plus the amount of any Arrears for each Series D Share held. (3) Third, in paying to each of the Series C Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series C Issue Price plus the amount of any Arrears for each Series C Share held. (4) Fourth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-2 Issue Price multiplied by the number of Series B-2 Preferred Shares in issue, plus the amount of any Arrears on the Series B-2 Preferred Shares in issue) to be distributed. (5) Fifth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-1 Issue Price multiplied by the number of Series B-1 Preferred Shares in issue, plus the amount of any Arrears on the Series B-1 Preferred Shares in issue) to be distributed. (6) Sixth, after settlement in full of the amounts payable pursuant to articles 5.1(a)(i) to 5.1(a)(iii) (inclusive), in paying a sum equal to £Y plus £1,000 (where Y is an amount equal to the aggregate Issue Price paid or deemed to have been paid in respect of all of the Ordinary Shares in issue, plus the amount of any Arrears on the Ordinary Shares in issue) to be distributed. (7) Seventh, after settlement in full of the amounts payable pursuant to articles 5.1(a)(i) to 5.1(a)(iv) (inclusive) above, in paying: a. to the holders of Ordinary Shares, an amount ("P") calculated as follows: $P = RP - TR$ where: P = the amount to be distributed in respect of such Pre-Series B/A Ordinary Share pursuant to this article 5.1(a)(v); RP = the Series A Issue Price; and TR = the total amount distributed in respect of such Pre-Series B/A Ordinary Share pursuant to articles 5.1(a)(i) to 5.1(a)(iv) (inclusive); and b. to the holders of Ordinary Shares, £0.0001 in respect of each Ordinary Share held which is not a Pre-Series B/A Ordinary Share,</p> | |

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Series B-1 Preferred (Continued)

Prescribed particulars
①

the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

| B2 | Prescribed particulars | |
|-----------------------------|---|--|
| Class of share | Series B-2 Preferred | <p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |
| Prescribed particulars ● | <p>Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.</p> <p>The shares have attached to them full voting and dividend rights; they do not confer any rights of redemption. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or repurchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied: (1) First, in paying to each of the Series E Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series E Issue Price plus the amount of any Arrears for each Series E Share held. (2) Second, in paying to each of the Series D Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series D Issue Price plus the amount of any Arrears for each Series D Share held. (3) Third, in paying to each of the Series C Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series C Issue Price plus the amount of any Arrears for each Series C Share held. (4) Fourth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-2 Issue Price multiplied by the number of Series B-2 Preferred Shares in issue, plus the amount of any Arrears on the Series B-2 Preferred Shares in issue) to be distributed. (5) Fifth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-1 Issue Price multiplied by the number of Series B-1 Preferred Shares in issue, plus the amount of any Arrears on the Series B-1 Preferred Shares in issue) to be distributed. (6) Sixth, after settlement in full of the amounts payable pursuant to articles 5.1(a)(i) to 5.1(a)(iii) (inclusive), in paying a sum equal to £Y plus £1,000 (where Y is an amount equal to the aggregate Issue Price paid or deemed to have been paid in respect of all of the Ordinary Shares in issue, plus the amount of any Arrears on the Ordinary Shares in issue) to be distributed. (7) Seventh, after settlement in full of the amounts payable pursuant to articles 5.1(a)(i) to 5.1(a)(iv) (inclusive) above, in paying: a. to the holders of Ordinary Shares, an amount ("P") calculated as follows: $P = RP - TR$ where: P = the amount to be distributed in respect of such Pre-Series B/A Ordinary Share pursuant to this article 5.1(a)(v); RP = the Series A Issue Price; and TR = the total amount distributed in respect of such Pre-Series B/A Ordinary Share pursuant to articles 5.1(a)(i) to 5.1(a)(iv) (inclusive); and b. to the holders of Ordinary Shares, £0.0001 in respect of each Ordinary Share held which is not a Pre-Series B/A Ordinary Share,</p> | |

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 . | |
|-----------------------------|---|--|
| Class of share | Series B-2 Preferred (Continued) | |
| Prescribed particulars ❶ | the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held. | <p>❶ Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1. | <p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |
|-----------------------------|---|--|
| Class of share | Series C Preferred | |
| Prescribed particulars ① | <p>The shares have attached to them full voting and dividend rights; they do not confer any rights of redemption. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or repurchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied: (1) First, in paying to each of the Series E Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series E Issue Price plus the amount of any Arrears for each Series E Share held. (2) Second, in paying to each of the Series D Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series D Issue Price plus the amount of any Arrears for each Series D Share held. (3) Third, in paying to each of the Series C Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series C Issue Price plus the amount of any Arrears for each Series C Share held. (4) Fourth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-2 Issue Price multiplied by the number of Series B-2 Preferred Shares in issue, plus the amount of any Arrears on the Series B-2 Preferred Shares in issue) to be distributed (5) Fifth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-1 Issue Price multiplied by the number of Series B-1 Preferred Shares in issue, plus the amount of any Arrears on the Series B-1 Preferred Shares in issue) to be distributed. (6) Sixth, after settlement in full of the amounts payable pursuant to articles 5.1(a)(i) to 5.1(a)(iii) (inclusive), in paying a sum equal to £Y plus £1,000 (where Y is an amount equal to the aggregate Issue Price paid or deemed to have been paid in respect of all of the Ordinary Shares in issue, plus the amount of any Arrears on the Ordinary Shares in issue) to be distributed. (7) Seventh, after settlement in full of the amounts payable pursuant to articles 5.1(a)(i) to 5.1(a)(iv) (inclusive) above, in paying: a. to the holders of Ordinary Shares, an amount ("P") calculated as follows: $P = RP - TR$ where: P = the amount to be distributed in respect of such Pre-Series B/A Ordinary Share pursuant to this article 5.1(a)(v); RP = the Series A Issue Price; and TR = the total amount distributed in respect of such Pre-Series B/A Ordinary Share pursuant to articles 5.1(a)(i) to 5.1(a)(iv) (inclusive); and b. to the holders of Ordinary Shares, £0.0001 in respect of each Ordinary Share held which is not a Pre-Series B/A Ordinary Share,</p> | |

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Confirmation statement

| B2 | Prescribed particulars | |
|-----------------------------|---|--|
| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 . | |
| Class of share | Series C Preferred (Continued) | |
| Prescribed particulars ① | the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held. | |
| | | <p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |

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Confirmation statement

B2

Prescribed particulars

| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1. | Prescribed particulars of rights attached to shares |
|-----------------------------|---|--|
| Class of share | Series D Preferred | The particulars are: |
| Prescribed particulars ① | <p>The shares have attached to them full voting and dividend rights; they do not confer any rights of redemption. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or repurchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied: (8) First, in paying to each of the Series E Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series E Issue Price plus the amount of any Arrears for each Series E Share held. (9) Second, in paying to each of the Series D Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series D Issue Price plus the amount of any Arrears for each Series D Share held. (10) Third, in paying to each of the Series C Shareholders, in priority to any other classes of Shares, an amount per share held equal to the relevant Series C Issue Price plus the amount of any Arrears for each Series C Share held. (11) Fourth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-2 Issue Price multiplied by the number of Series B-2 Preferred Shares in issue, plus the amount of any Arrears on the Series B-2 Preferred Shares in issue) to be distributed (12) Fifth, in paying a sum equal to £W plus £1,000 (where W is an amount equal to the Series B-1 Issue Price multiplied by the number of Series B-1 Preferred Shares in issue, plus the amount of any Arrears on the Series B-1 Preferred Shares in issue) to be distributed. (13) Sixth, after settlement in full of the amounts payable pursuant to articles 5.1(a) (i) to 5.1(a) (iii) (inclusive), in paying a sum equal to £Y plus £1,000 (where Y is an amount equal to the aggregate Issue Price paid or deemed to have been paid in respect of all of the Ordinary Shares in issue, plus the amount of any Arrears on the Ordinary Shares in issue) to be distributed: (14) Seventh, after settlement in full of the amounts payable pursuant to articles 5.1(a) (i) to 5.1(a) (iv) (inclusive) above, in paying: a. to the holders of Ordinary Shares, an amount ("P") calculated as follows: $P = RP - TR$ where: P = the amount to be distributed in respect of such Pre-Series B/A Ordinary Share pursuant to this article 5.1(a) (v); RP = the Series A Issue Price; and TR = the total amount distributed in respect of such Pre-Series B/A Ordinary Share pursuant to articles 5.1(a) (i) to 5.1(a) (iv) (inclusive); and b. to the holders of Ordinary Shares, £0.0001 in respect of each Ordinary Share held which is not a Pre-Series B/A Ordinary Share,</p> | <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p> |

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Confirmation statement

B2

Prescribed particulars

| | | |
|---|--|---|
| Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 . | | <p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |
| Class of share | Series D Preferred (Continued) | |
| Prescribed particulars 1 | the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held. | |

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Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

● Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Class of share

Series E Preferred

Prescribed particulars
●

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) AND AFTER THE PAYMENT OF £1 TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY) FOR THE ENTIRE CLASS OF DEFERRED SHARES, THE SERIES E PREFERRED SHARES HAVE THE RIGHT TO RECEIVE AN AMOUNT PER SHARE HELD EQUAL TO THE SERIES E ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES E SHARE HELD IN PRIORITY TO ALL OTHER CLASSES OF SHARE AS FURTHER SET OUT IN ARTICLE 5 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

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Confirmation statement

Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

✓ **If completed this Part must be sent at the same time as your confirmation statement.**

✗ **Not required for companies without share capital or DTR5 companies.**

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Donovan St. Michael Frew | A Ordinary | 185 | | / / |
| Paul Harrup | A Ordinary | 400 | | / / |
| Jenny Asplund Malaska | A Ordinary | 500 | | / / |
| David Nefs | A Ordinary | 219 | | / / |
| Helene Paesler | A Ordinary | 500 | | / / |
| Samantha Palmer | A Ordinary | 934 | | / / |
| Thomas Joseph Valentine | A Ordinary | 40,859 | | / / |
| Cian Weeresinghe | A Ordinary | 2,400 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Stafford Alexander Anthony Talbot Saint | B Ordinary | 39,318 | | / / |
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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Carene Andrew | C Ordinary | 500 | | / / |
| Oana-Daniela Arbore | C Ordinary | 300 | | / / |
| Ashmita Bhimji | C Ordinary | 400 | | / / |
| Marcus Blunt | C Ordinary | 250 | | / / |
| Tom Breckwoldt | C Ordinary | 475 | | / / |
| Karolina Dabrowska | C Ordinary | 125 | | / / |
| Radek Fraczek | C Ordinary | 400 | | / / |
| Barbara Frascoli | C Ordinary | 400 | | / / |
| Holly Gilliland | C Ordinary | 300 | | / / |
| Giuliano Giuliani | C Ordinary | 300 | | / / |
| Floris Hendriks | C Ordinary | 163 | | / / |
| Emma Holmes | C Ordinary | 400 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Simon Hopkins | C Ordinary | 500 | | / / |
| Cheryl Horn | C Ordinary | 131 | | / / |
| Ute Laumeister | C Ordinary | 400 | | / / |
| Samantha McCardle | C Ordinary | 300 | | / / |
| Robin Mead | C Ordinary | 233 | | / / |
| Ollie Miles | C Ordinary | 500 | | / / |
| Rumyana Miteva | C Ordinary | 500 | | / / |
| Eric Moioli | C Ordinary | 400 | | / / |
| Rupert Morton | C Ordinary | 700 | | / / |
| Alessia Parducci | C Ordinary | 200 | | / / |
| Gustaf Peterson | C Ordinary | 500 | | / / |
| Lisa Power | C Ordinary | 400 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Julian Rembrandt | C Ordinary | 200 | | / / |
| Lukas Roth | C Ordinary | 133 | | / / |
| Chean San | C Ordinary | 400 | | / / |
| Martyn Sexton | C Ordinary | 400 | | / / |
| Marianna Sgherri | C Ordinary | 300 | | / / |
| Alex Singleton | C Ordinary | 63 | | / / |
| Bex Tonkinson | C Ordinary | 300 | | / / |
| Steph Trivass | C Ordinary | 400 | | / / |
| Janek Wolski | C Ordinary | 117 | | / / |
| Amandine Yoh | C Ordinary | 300 | | / / |
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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Daniel Evans | D Ordinary | 186,665 | | / / |
| Will Fawcett | D Ordinary | 280,000 | | / / |
| Rohit Gupta | D Ordinary | 125 | | / / |
| George Hiles | D Ordinary | 93,345 | | / / |
| Jean Charles Lacoste | D Ordinary | 186,665 | | / / |
| Jennifer Lang | D Ordinary | 186,665 | | / / |
| Louise Nolder | D Ordinary | 93,345 | | / / |
| Chloe Palmer | D Ordinary | 186,665 | | / / |
| Eirik Pettersen | D Ordinary | 280,000 | | / / |
| Stafford Alexander Anthony Talbot Saint | D Ordinary | 1,423,345 | | / / |
| Thomas Joseph Valentine | D Ordinary | 1,423,345 | | / / |
| Alex Wakeford | D Ordinary | 280,000 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Cian Weeresinghe | D Ordinary | 280,000 | | / / |
| Sheila Williams | D Ordinary | 93,345 | | / / |
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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Mario Bauduin | Deferred | 700 | | / / |
| Brian Bishop | Deferred | 64,190 | | / / |
| Marcus Blunt | Deferred | 250 | | / / |
| Andrew James Botha | Deferred | 280,000 | | / / |
| Tom Breckwoldt | Deferred | 725 | | / / |
| Karolina Dabrowska | Deferred | 375 | | / / |
| Donovan St. Michael Frew | Deferred | 238 | | / / |
| Floris Hendriks | Deferred | 137 | | / / |
| Cheryl Horn | Deferred | 169 | | / / |
| Robin Mead | Deferred | 167 | | / / |
| David Nefs | Deferred | 481 | | / / |
| Samantha Palmer | Deferred | 13 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Ralf Prange | Deferred | 400 | | / / |
| Julian Rembrandt | Deferred | 100 | | / / |
| Lukas Roth | Deferred | 267 | | / / |
| Alex Singleton | Deferred | 137 | | / / |
| Janek Wolski | Deferred | 283 | | / / |
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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Atlas Venture Fund VIII, L.P. | Ordinary | 304,746 | | / / |
| Jakub Baczykowski | Ordinary | 413 | | / / |
| Marcus Blunt | Ordinary | 500 | | / / |
| Boston S.r.l | Ordinary | 15,419 | | / / |
| Laurel Bowden | Ordinary | 6,154 | | / / |
| Andrew Moss Bredon | Ordinary | 71,057 | | / / |
| Greg Brien | Ordinary | 225 | | / / |
| Alex Chesterman | Ordinary | 883 | | / / |
| Citi Depositary Services Ireland Limited | Ordinary | 32,479 | | / / |
| Citibank Europe Plc | Ordinary | 163,129 | | / / |
| Dan Mark Cohen | Ordinary | 250 | | / / |
| Troy Daniel Collins | Ordinary | 75,734 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Olivia Cook | Ordinary | 69 | | / / |
| Jeremy Cooper | Ordinary | 7,720 | | / / |
| Eleanor Cording-Booth | Ordinary | 800 | | / / |
| Toni Michele Cupit | Ordinary | 671 | | / / |
| Robert Day | Ordinary | 3,112 | | / / |
| DN Capital Global Venture Capital III LP | Ordinary | 1,974 | | / / |
| Thomas Evans | Ordinary | 235 | | / / |
| Sebastian Fallert | Ordinary | 3,718 | | / / |
| FPCI Digital Fund II | Ordinary | 43,625 | | / / |
| Donovan St. Michael Frew | Ordinary | 2,438 | | / / |
| Gareth Griffiths | Ordinary | 1,047 | | / / |
| Rohit Gupta | Ordinary | 200 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| H14 S.p.A | Ordinary | 30,839 | | / / |
| Idinvest Patrimoine n.4 IR | Ordinary | 2,441 | | / / |
| Idinvest Patrimoine N.5 | Ordinary | 13,305 | | / / |
| Index Ventures VI (Jersey) LP | Ordinary | 70,580 | | / / |
| Index Ventures VI Parallel Entrepreneur Fund (Jersey) LP | Ordinary | 1,425 | | / / |
| Robin Klein | Ordinary | 10,426 | | / / |
| Chris Letcher | Ordinary | 8,938 | | / / |
| LGV, L.P. | Ordinary | 396 | | / / |
| Chi Hao Lin | Ordinary | 544 | | / / |
| Andrew Michael McLoughlin | Ordinary | 5,067 | | / / |
| Merian Chrysalis Investment Company Limited | Ordinary | 106,279 | | / / |
| John Mortimer | Ordinary | 1,300 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| John Murrell | Ordinary | 8,582 | | / / |
| Mark Murrell | Ordinary | 8,126 | | / / |
| Objectif Innovations Patrimoine N.8 | Ordinary | 6,429 | | / / |
| Octopus Apollo VCT plc | Ordinary | 1,478 | | / / |
| Octopus GP Limited | Ordinary | 56,270 | | / / |
| Octopus Investments Nominees Limited | Ordinary | 6,832 | | / / |
| Octopus Titan VCT Plc | Ordinary | 114,828 | | / / |
| Sokratis Papafloratos | Ordinary | 3,647 | | / / |
| Jonathan Pfitzner | Ordinary | 461 | | / / |
| Mark Quinn-Newall | Ordinary | 8,997 | | / / |
| Tali Rapaport | Ordinary | 566 | | / / |
| William Frederick Reeve | Ordinary | 14,379 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Rosebay Limited | Ordinary | 15,281 | | / / |
| Francesco Sacchi | Ordinary | 500 | | / / |
| Stafford Alexander Anthony Talbot Saint | Ordinary | 115,242 | | / / |
| Murray Salmon | Ordinary | 7,610 | | / / |
| Shane Simpson | Ordinary | 2,000 | | / / |
| Eduardo Solanas | Ordinary | 125 | | / / |
| Michael Stogowski | Ordinary | 250 | | / / |
| Alexandra Taylor | Ordinary | 336 | | / / |
| Holly Turner | Ordinary | 440 | | / / |
| Laura Wallace | Ordinary | 75 | | / / |
| Yucca (Jersey) SLP | Ordinary | 912 | | / / |
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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|-------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Atlas Venture Fund VIII, L.P. | Series B-1 Preferred | 80,215 | | / / |
| Index Ventures VI (Jersey) LP | Series B-1 Preferred | 271,851 | | / / |
| Index Ventures VI Parallel Entrepreneur Fund (Jersey) LP | Series B-1 Preferred | 5,487 | | / / |
| Octopus GP Limited | Series B-1 Preferred | 34,464 | | / / |
| Octopus Titan VCT Plc | Series B-1 Preferred | 45,750 | | / / |
| Yucca (Jersey) SLP | Series B-1 Preferred | 3,511 | | / / |
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D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|-------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Atlas Venture Fund VIII, L.P. | Series B-2 Preferred | 12,696 | | / / |
| Index Ventures VI (Jersey) LP | Series B-2 Preferred | 26,271 | | / / |
| Index Ventures VI Parallel Entrepreneur Fund (Jersey) LP | Series B-2 Preferred | 531 | | / / |
| Octopus Apollo VCT plc | Series B-2 Preferred | 8,372 | | / / |
| Octopus GP Limited | Series B-2 Preferred | 12,947 | | / / |
| Octopus Investments Nominees Limited | Series B-2 Preferred | 276 | | / / |
| Octopus Titan VCT Plc | Series B-2 Preferred | 34,467 | | / / |
| Yucca (Jersey) SLP | Series B-2 Preferred | 340 | | / / |
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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|--------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Atlas Venture Fund VIII, L.P. | Series C Preferred | 13,949 | | / / |
| GV Europe 2014, L.P. | Series C Preferred | 93,037 | | / / |
| Index Ventures VI (Jersey) LP | Series C Preferred | 20,253 | | / / |
| Index Ventures VI Parallel Entrepreneur Fund (Jersey) LP | Series C Preferred | 408 | | / / |
| Octopus Apollo VCT plc | Series C Preferred | 666 | | / / |
| Octopus GP Limited | Series C Preferred | 13,032 | | / / |
| Octopus Investments Nominees Limited | Series C Preferred | 377 | | / / |
| Octopus Titan VCT Plc | Series C Preferred | 13,208 | | / / |
| Octopus Zenith LP | Series C Preferred | 708 | | / / |
| Octopus Zenith Opportunities GP Limited (A/C OZC2A) | Series C Preferred | 183,776 | | / / |
| Octopus Zenith Opportunities GP Limited (A/C OZC2B) | Series C Preferred | 36,333 | | / / |
| Octopus Zenith Opportunities GP Limited (A/C OZC2C) | Series C Preferred | 16,148 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

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Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|---|--------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Octopus Zenith Opportunities GP Limited (A/C OZC2D) | Series C Preferred | 40,369 | | / / |
| Yucca (Jersey) SLP | Series C Preferred | 261 | | / / |
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Confirmation statement

D1

Shareholder information for a non-traded company

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Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|--------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Anderson Investments Pte. Ltd | Series D Preferred | 338,052 | | / / |
| Idinvest Growth Fund II | Series D Preferred | 129,855 | | / / |
| Idinvest Patrimoine n.4 IR | Series D Preferred | 415 | | / / |
| Idinvest Patrimoine N.5 | Series D Preferred | 2,260 | | / / |
| Objectif Innovations Patrimoine N.8 | Series D Preferred | 1,093 | | / / |
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Confirmation statement

D1

Shareholder information for a non-traded company

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Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|--------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Accomplice Fortuity Pool, L.P. | Series E Preferred | 18,296 | | / / |
| Accomplice U SPV, LLC | Series E Preferred | 18,297 | 18,296 | 22 / 07 / 2020 |
| Anderson Investments Pte. Ltd | Series E Preferred | 274,447 | | / / |
| Boston S.r.l | Series E Preferred | 5,599 | | / / |
| Troy Daniel Collins | Series E Preferred | 915 | | / / |
| Jeremy Cooper | Series E Preferred | 366 | | / / |
| GV 2019, L.P. | Series E Preferred | 27,445 | | / / |
| H14 S.p.A | Series E Preferred | 21,956 | | / / |
| Idinvest Digital Fund II | Series E Preferred | 13,832 | | / / |
| Idinvest Growth Fund II | Series E Preferred | 87,823 | | / / |
| Idinvest Patrimoine n.4 IR | Series E Preferred | 900 | | / / |
| Idinvest Patrimoine N.5 | Series E Preferred | 4,874 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|--|--------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Index Ventures VI (Jersey) LP | Series E Preferred | 35,421 | | / / |
| Index Ventures VI Parallel Entrepreneur Fund (Jersey) LP | Series E Preferred | 715 | | / / |
| Robin Klein | Series E Preferred | 2,383 | | / / |
| Chris Letcher | Series E Preferred | 549 | | / / |
| Andrew Michael McLoughlin | Series E Preferred | 1,158 | | / / |
| Merian Chrysalis Investment Company Limited | Series E Preferred | 47,599 | | / / |
| Merian Investment Funds Series I (A/C MUMCF) | Series E Preferred | 53,006 | | / / |
| Merian Investment Funds Series I (A/C MUSCF) | Series E Preferred | 20,725 | | / / |
| Objectif Innovations Patrimoine N.8 | Series E Preferred | 2,349 | | / / |
| Octopus Investments Nominees Limited | Series E Preferred | 137 | | / / |
| Octopus Zenith Opportunities GP Limited (A/C OZC2A) | Series E Preferred | 45,563 | | / / |
| Octopus Zenith Opportunities GP Limited (A/C OZC2B) | Series E Preferred | 4,806 | | / / |

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Confirmation statement

D1

Shareholder information for a non-traded company

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Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name (Address not required) | Class of share | Shares held at confirmation date | Shares transferred (if appropriate) | |
|---|--------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | Number of shares | Number of shares | Date of registration of transfer |
| Octopus Zenith Opportunities GP Limited (A/C OZC2C) | Series E Preferred | 4,003 | | / / |
| William Frederick Reeve | Series E Preferred | 439 | | / / |
| Rosebay Limited | Series E Preferred | 1,830 | | / / |
| Rubens 201, L.P. | Series E Preferred | 31,397 | | / / |
| Stafford Alexander Anthony Talbot Saint | Series E Preferred | 2,401 | | / / |
| Thomas Joseph Valentine | Series E Preferred | 2,171 | | / / |
| Yucca (Jersey) SLP | Series E Preferred | 457 | | / / |
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