



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Secret Escapes Limited**

Company Number: **07026107**



X8FODMCO

Received for filing in Electronic Format on the: **08/10/2019**

Company Name: **Secret Escapes Limited**

Company Number: **07026107**

Confirmation **22/09/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	45997
	ORDINARY	Aggregate nominal value:	45.997
Currency:	GBP		

Prescribed particulars

THE A ORDINARY SHARES DO NOT HAVE VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM, AND THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE A ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ABOVE THE A THRESHOLD VALUE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND ORDINARY SHARES HELD, BUT SUBJECT TO THE RIGHTS ATTACHING TO THE ORDINARY SHARES, SERIES B-1 PREFERRED SHARES, SERIES B-2 PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES.

Class of Shares:	B	Number allotted	39318
	ORDINARY	Aggregate nominal value:	39.318
Currency:	GBP		

Prescribed particulars

THE B ORDINARY SHARES DO NOT HAVE VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM, AND THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE B ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL. ABOVE THE B THRESHOLD VALUE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES HELD, BUT SUBJECT TO THE RIGHTS ATTACHING TO THE ORDINARY SHARES, SERIES B-1 PREFERRED SHARES, SERIES B-2 PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES.

Class of Shares:	C	Number allotted	11627
	ORDINARY	Aggregate nominal value:	11.627
Currency:	GBP		

Prescribed particulars

THE C ORDINARY SHARES DO NOT HAVE VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM, AND THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE C ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ABOVE THE C THRESHOLD VALUE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION)

IN PROPORTION TO THE NUMBER OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES HELD, BUT SUBJECT TO THE RIGHTS ATTACHING TO THE ORDINARY SHARES, SERIES B-1 PREFERRED SHARES, SERIES B-2 PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES.

Class of Shares:	D	Number allotted	5337575
	ORDINARY	Aggregate nominal value:	5337.575
Currency:	GBP		

Prescribed particulars

THE D ORDINARY SHARES DO NOT HAVE VOTING OR DIVIDEND RIGHTS ATTACHED TO THEM, AND THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE D ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ABOVE THE D THRESHOLD VALUE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) IN PROPORTION TO THE NUMBER OF D ORDINARY, C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES HELD, BUT SUBJECT TO THE RIGHTS ATTACHING TO THE ORDINARY SHARES, SERIES B-1 PREFERRED SHARES, SERIES B-2 PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES.

Class of Shares:	DEFERRED	Number allotted	4205
Currency:	GBP	Aggregate nominal value:	4.205

Prescribed particulars

A) THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; B) THE DEFERRED SHARES HAVE NO RIGHT TO A DIVIDEND; C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE HOLDERS OF DEFERRED SHARES, IF ANY, SHALL HAVE THE RIGHT (IN PRIORITY TO ANY OTHER CLASSES OF SHARE) TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES);AND D) THE DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER WITHOUT OBTAINING THE SANCTION OF THE HOLDER OR HOLDERS.

Class of Shares:	ORDINARY	Number allotted	1360891
Currency:	GBP	Aggregate nominal value:	1360.891

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES D ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES D SHARE HELD. (2) SECOND, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (4) FOURTH, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (6) SIXTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS: $P = RP - TR$ WHERE: P=THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP=THE SERIES A ISSUE PRICE; AND TR =THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF

THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	SERIES	Number allotted	441278
	B-1	Aggregate nominal value:	441.278
	PREFERRED		

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES D ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES D SHARE HELD. (2) SECOND, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (4) FOURTH, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (6) SIXTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS: $P = RP - TR$ WHERE: P=THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP=THE SERIES A ISSUE

PRICE; AND TR =THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B.TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	SERIES	Number allotted	95900
	B-2	Aggregate nominal value:	95.9
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES D ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES D SHARE HELD. (2) SECOND, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (4) FOURTH, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (6) SIXTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE

PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS: $P = RP - TR$ WHERE: P=THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP=THE SERIES A ISSUE PRICE; AND TR =THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	SERIES	Number allotted	400301
	C	Aggregate nominal value:	400.301
	PREFERRED		

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES D ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES D SHARE HELD. (2) SECOND, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (4) FOURTH, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO

£Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (6) SIXTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A.TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS: $P = RP - TR$ WHERE: P=THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP=THE SERIES A ISSUE PRICE; AND TR =THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B.TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	SERIES	Number allotted	422162
	D	Aggregate nominal value:	422.162
	PREFERRED		
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) AND AFTER THE PAYMENT OF £1 TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY) FOR THE ENTIRE CLASS OF DEFERRED SHARES, THE SERIES D PREFERRED SHARES HAVE THE RIGHT TO RECEIVE AN AMOUNT PER SHARE HELD EQUAL TO THE SERIES D ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES D SHARE HELD IN PRIORITY TO ALL OTHER CLASSES OF SHARE AS FURTHER SET OUT IN ARTICLE 5 OF THE COMPANY’S ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8159254
		Total aggregate nominal value:	8159.254

Total aggregate amount **0**
unpaid:

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **185 A ORDINARY shares held as at the date of this confirmation statement**

Name: **DONOVAN ST. MICHAEL FREW**

Shareholding 2: **400 A ORDINARY shares held as at the date of this confirmation statement**

Name: **PAUL HARRUP**

Shareholding 3: **500 A ORDINARY shares held as at the date of this confirmation statement**

Name: **JENNY ASPLUND MALASKA**

Shareholding 4: **219 A ORDINARY shares held as at the date of this confirmation statement**

Name: **DAVID NEFS**

Shareholding 5: **500 A ORDINARY shares held as at the date of this confirmation statement**

Name: **HELENE PAESLER**

Shareholding 6: **934 A ORDINARY shares held as at the date of this confirmation statement**

Name: **SAMANTHA PALMER**

Shareholding 7: **40859 A ORDINARY shares held as at the date of this confirmation statement**

Name: **THOMAS JOSEPH VALENTINE**

Shareholding 8: **2400 A ORDINARY shares held as at the date of this confirmation statement**

Name: **CIAN WEERESINGHE**

Shareholding 9: **39318 B ORDINARY shares held as at the date of this confirmation statement**

Name: **STAFFORD ALEXANDER ANTHONY TALBOT SAINT**

Shareholding 10: **500 C ORDINARY shares held as at the date of this confirmation statement**

Name: **CARENE ANDREW**

Shareholding 11: **300 C ORDINARY shares held as at the date of this confirmation statement**

Name: **OANA-DANIELA ARBORE**

Shareholding 12:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	ASHMITA BHIMJI
Shareholding 13:	250 C ORDINARY shares held as at the date of this confirmation statement
Name:	MARCUS BLUNT
Shareholding 14:	475 C ORDINARY shares held as at the date of this confirmation statement
Name:	TOM BRECKWOLDT
Shareholding 15:	125 C ORDINARY shares held as at the date of this confirmation statement
Name:	KAROLINA DABROWSKA
Shareholding 16:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	RADEK FRACZEK
Shareholding 17:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	BARBARA FRASCOLI
Shareholding 18:	300 C ORDINARY shares held as at the date of this confirmation statement
Name:	HOLLY GILLILAND
Shareholding 19:	300 C ORDINARY shares held as at the date of this confirmation statement
Name:	GIULIANO GIULIANI
Shareholding 20:	300 C ORDINARY shares held as at the date of this confirmation statement
Name:	FLORIS HENDRIKS
Shareholding 21:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	EMMA HOLMES
Shareholding 22:	500 C ORDINARY shares held as at the date of this confirmation statement
Name:	SIMON HOPKINS
Shareholding 23:	131 C ORDINARY shares held as at the date of this confirmation statement
Name:	CHERYL HORN

Shareholding 24:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	UTE LAUMEISTER
Shareholding 25:	300 C ORDINARY shares held as at the date of this confirmation statement
Name:	SAMANTHA MCCARDLE
Shareholding 26:	233 C ORDINARY shares held as at the date of this confirmation statement
Name:	ROBIN MEAD
Shareholding 27:	500 C ORDINARY shares held as at the date of this confirmation statement
Name:	OLLIE MILES
Shareholding 28:	500 C ORDINARY shares held as at the date of this confirmation statement
Name:	RUMYANA MITEVA
Shareholding 29:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	ERIC MOIOLI
Shareholding 30:	700 C ORDINARY shares held as at the date of this confirmation statement
Name:	RUPERT MORTON
Shareholding 31:	200 C ORDINARY shares held as at the date of this confirmation statement
Name:	ALESSIA PARDUCCI
Shareholding 32:	500 C ORDINARY shares held as at the date of this confirmation statement
Name:	GUSTAF PETERSON
Shareholding 33:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	LISA POWER
Shareholding 34:	300 C ORDINARY shares held as at the date of this confirmation statement
Name:	JULIAN REMBRANDT
Shareholding 35:	133 C ORDINARY shares held as at the date of this confirmation statement
Name:	LUKAS ROTH

Shareholding 36:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	CHEAN SAN
Shareholding 37:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	MARTYN SEXTON
Shareholding 38:	300 C ORDINARY shares held as at the date of this confirmation statement
Name:	MARIANNA SGHERRI
Shareholding 39:	63 C ORDINARY shares held as at the date of this confirmation statement
Name:	ALEX SINGLETON
Shareholding 40:	300 C ORDINARY shares held as at the date of this confirmation statement
Name:	BEX TONKINSON
Shareholding 41:	400 C ORDINARY shares held as at the date of this confirmation statement
Name:	STEPH TRIVASS
Shareholding 42:	117 C ORDINARY shares held as at the date of this confirmation statement
Name:	JANEK WOLSKI
Shareholding 43:	300 C ORDINARY shares held as at the date of this confirmation statement
Name:	AMANDINE YOH
Shareholding 44:	64190 D ORDINARY shares held as at the date of this confirmation statement
Name:	BRIAN BISHOP
Shareholding 45:	280000 D ORDINARY shares held as at the date of this confirmation statement
Name:	ANDREW BOTHA
Shareholding 46:	186665 D ORDINARY shares held as at the date of this confirmation statement
Name:	DANIEL EVANS
Shareholding 47:	280000 D ORDINARY shares held as at the date of this confirmation statement
Name:	WILL FAWCETT

Shareholding 48: **93345 D ORDINARY shares held as at the date of this confirmation statement**
Name: **GEORGE HILES**

Shareholding 49: **186665 D ORDINARY shares held as at the date of this confirmation statement**
Name: **JEAN CHARLES LACOSTE**

Shareholding 50: **186665 D ORDINARY shares held as at the date of this confirmation statement**
Name: **JENNIFER LANG**

Shareholding 51: **93345 D ORDINARY shares held as at the date of this confirmation statement**
Name: **LOUISE NOLDER**

Shareholding 52: **186665 D ORDINARY shares held as at the date of this confirmation statement**
Name: **CHLOE PALMER**

Shareholding 53: **280000 D ORDINARY shares held as at the date of this confirmation statement**
Name: **EIRIK PETTERSEN**

Shareholding 54: **1423345 D ORDINARY shares held as at the date of this confirmation statement**
Name: **STAFFORD ALEXANDER ANTHONY TALBOT SAINT**

Shareholding 55: **1423345 D ORDINARY shares held as at the date of this confirmation statement**
Name: **THOMAS JOSEPH VALENTINE**

Shareholding 56: **280000 D ORDINARY shares held as at the date of this confirmation statement**
Name: **ALEX WAKEFORD**

Shareholding 57: **280000 D ORDINARY shares held as at the date of this confirmation statement**
Name: **CIAN WEERESINGHE**

Shareholding 58: **93345 D ORDINARY shares held as at the date of this confirmation statement**
Name: **SHEILA WILLIAMS**

Shareholding 59: **700 DEFERRED shares held as at the date of this confirmation statement**
Name: **MARIO BAUDUIN**

Shareholding 60:	250 DEFERRED shares held as at the date of this confirmation statement
Name:	MARCUS BLUNT
Shareholding 61:	725 DEFERRED shares held as at the date of this confirmation statement
Name:	TOM BRECKWOLDT
Shareholding 62:	375 DEFERRED shares held as at the date of this confirmation statement
Name:	KAROLINA DABROWSKA
Shareholding 63:	238 DEFERRED shares held as at the date of this confirmation statement
Name:	DONOVAN ST. MICHAEL FREW
Shareholding 64:	169 DEFERRED shares held as at the date of this confirmation statement
Name:	CHERYL HORN
Shareholding 65:	167 DEFERRED shares held as at the date of this confirmation statement
Name:	ROBIN MEAD
Shareholding 66:	481 DEFERRED shares held as at the date of this confirmation statement
Name:	DAVID NEFS
Shareholding 67:	13 DEFERRED shares held as at the date of this confirmation statement
Name:	SAMANTHA PALMER
Shareholding 68:	400 DEFERRED shares held as at the date of this confirmation statement
Name:	RALF PRANGE
Shareholding 69:	267 DEFERRED shares held as at the date of this confirmation statement
Name:	LUKAS ROTH
Shareholding 70:	137 DEFERRED shares held as at the date of this confirmation statement
Name:	ALEX SINGLETON
Shareholding 71:	283 DEFERRED shares held as at the date of this confirmation statement
Name:	JANEK WOLSKI
Shareholding 72:	304746 ORDINARY shares held as at the date of this confirmation statement
Name:	ATLAS VENTURE FUND VIII, L.P.

Shareholding 73:	500 ORDINARY shares held as at the date of this confirmation statement
Name:	MARCUS BLUNT
Shareholding 74:	6154 ORDINARY shares held as at the date of this confirmation statement
Name:	LAUREL BOWDEN
Shareholding 75:	71057 ORDINARY shares held as at the date of this confirmation statement
Name:	ANDREW MOSS BREDON
Shareholding 76:	225 ORDINARY shares held as at the date of this confirmation statement
Name:	GREG BRIEN
Shareholding 77:	883 ORDINARY shares held as at the date of this confirmation statement
Name:	ALEX CHESTERMAN
Shareholding 78:	9295 transferred on 2019-02-28 8351 transferred on 2019-02-28 32479 ORDINARY shares held as at the date of this confirmation statement
Name:	CITI DEPOSITARY SERVICES IRELAND LIMITED
Shareholding 79:	63719 transferred on 2019-02-28 24914 transferred on 2019-02-28 163129 ORDINARY shares held as at the date of this confirmation statement
Name:	CITIBANK EUROPE PLC
Shareholding 80:	250 ORDINARY shares held as at the date of this confirmation statement
Name:	DAN MARK COHEN
Shareholding 81:	75734 ORDINARY shares held as at the date of this confirmation statement
Name:	TROY DANIEL COLLINS
Shareholding 82:	69 ORDINARY shares held as at the date of this confirmation statement
Name:	OLIVIA COOK
Shareholding 83:	7720 ORDINARY shares held as at the date of this confirmation statement
Name:	JEREMY COOPER
Shareholding 84:	800 ORDINARY shares held as at the date of this confirmation statement
Name:	ELEANOR CORDING-BOOTH

Shareholding 85:	671 ORDINARY shares held as at the date of this confirmation statement
Name:	TONI MICHELE CUPIT
Shareholding 86:	3112 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT DAY
Shareholding 87:	1974 ORDINARY shares held as at the date of this confirmation statement
Name:	DN CAPITAL GLOBAL VENTURE CAPITAL III LP
Shareholding 88:	235 ORDINARY shares held as at the date of this confirmation statement
Name:	THOMAS EVANS
Shareholding 89:	3718 ORDINARY shares held as at the date of this confirmation statement
Name:	SEBASTIAN FALLERT
Shareholding 90:	43625 ORDINARY shares held as at the date of this confirmation statement
Name:	FPCI DIGITAL FUND II
Shareholding 91:	2438 ORDINARY shares held as at the date of this confirmation statement
Name:	DONOVAN ST. MICHAEL FREW
Shareholding 92:	1047 ORDINARY shares held as at the date of this confirmation statement
Name:	GARETH GRIFFITHS
Shareholding 93:	2441 ORDINARY shares held as at the date of this confirmation statement
Name:	IDINVEST PATRIMOINE N.4 IR
Shareholding 94:	13305 ORDINARY shares held as at the date of this confirmation statement
Name:	IDINVEST PATRIMOINE N.5
Shareholding 95:	70580 ORDINARY shares held as at the date of this confirmation statement
Name:	INDEX VENTURES VI (JERSEY) LP
Shareholding 96:	1425 ORDINARY shares held as at the date of this confirmation statement
Name:	INDEX VENTURES VI PARALLEL ENTREPRENEUR FUND (JERSEY) LP

Shareholding 97:	10426 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBIN KLEIN
Shareholding 98:	8938 ORDINARY shares held as at the date of this confirmation statement
Name:	CHRIS LETCHER
Shareholding 99:	396 ORDINARY shares held as at the date of this confirmation statement
Name:	LGV, L.P.
Shareholding 100:	544 ORDINARY shares held as at the date of this confirmation statement
Name:	CHI HAO LIN
Shareholding 101:	5067 ORDINARY shares held as at the date of this confirmation statement
Name:	ANDREW MICHAEL MCLOUGHLIN
Shareholding 102:	106279 ORDINARY shares held as at the date of this confirmation statement
Name:	MERIAN CHRYSALIS INVESTMENT COMPANY LIMITED
Shareholding 103:	1300 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN MORTIMER
Shareholding 104:	8582 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN MURRELL
Shareholding 105:	8126 ORDINARY shares held as at the date of this confirmation statement
Name:	MARK MURRELL
Shareholding 106:	6429 ORDINARY shares held as at the date of this confirmation statement
Name:	OBJECTIF INNOVATIONS PATRIMOINE N.8
Shareholding 107:	1478 ORDINARY shares held as at the date of this confirmation statement
Name:	OCTOPUS APOLLO VCT PLC
Shareholding 108:	56270 ORDINARY shares held as at the date of this confirmation statement
Name:	OCTOPUS GP LIMITED

Shareholding 109:	6832 ORDINARY shares held as at the date of this confirmation statement
Name:	OCTOPUS INVESTMENTS NOMINEES LIMITED
Shareholding 110:	114828 ORDINARY shares held as at the date of this confirmation statement
Name:	OCTOPUS TITAN VCT PLC
Shareholding 111:	3647 ORDINARY shares held as at the date of this confirmation statement
Name:	SOKRATIS PAPAFLORATOS
Shareholding 112:	461 ORDINARY shares held as at the date of this confirmation statement
Name:	JONATHAN PFITZNER
Shareholding 113:	8997 ORDINARY shares held as at the date of this confirmation statement
Name:	MARK QUINN-NEWALL
Shareholding 114:	566 ORDINARY shares held as at the date of this confirmation statement
Name:	TALI RAPAPORT
Shareholding 115:	14379 ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM FREDERICK REEVE
Shareholding 116:	15281 ORDINARY shares held as at the date of this confirmation statement
Name:	ROSEBAY LIMITED
Shareholding 117:	30839 ORDINARY shares held as at the date of this confirmation statement
Name:	HOLDING ITALIANA QUATTORDICESIMA S.P.A.
Shareholding 118:	15419 ORDINARY shares held as at the date of this confirmation statement
Name:	BOSTON S.R.L
Shareholding 119:	500 ORDINARY shares held as at the date of this confirmation statement
Name:	FRANCESCO SACCHI
Shareholding 120:	115242 ORDINARY shares held as at the date of this confirmation statement
Name:	STAFFORD ALEXANDER ANTHONY TALBOT SAINT

Shareholding 121:	7610 ORDINARY shares held as at the date of this confirmation statement
Name:	MURRAY SALMON
Shareholding 122:	2000 ORDINARY shares held as at the date of this confirmation statement
Name:	SHANE SIMPSON
Shareholding 123:	125 ORDINARY shares held as at the date of this confirmation statement
Name:	EDUARDO SOLANAS
Shareholding 124:	250 ORDINARY shares held as at the date of this confirmation statement
Name:	MICHAEL STOGOWSKI
Shareholding 125:	336 ORDINARY shares held as at the date of this confirmation statement
Name:	ALEXANDRA TAYLOR
Shareholding 126:	440 ORDINARY shares held as at the date of this confirmation statement
Name:	HOLLY TURNER
Shareholding 127:	75 ORDINARY shares held as at the date of this confirmation statement
Name:	LAURA WALLACE
Shareholding 128:	912 ORDINARY shares held as at the date of this confirmation statement
Name:	YUCCA (JERSEY) SLP
Shareholding 129:	80215 SERIES B-1 PREFERRED shares held as at the date of this confirmation statement
Name:	ATLAS VENTURE FUND VIII, L.P.
Shareholding 130:	271851 SERIES B-1 PREFERRED shares held as at the date of this confirmation statement
Name:	INDEX VENTURES VI (JERSEY) LP
Shareholding 131:	5487 SERIES B-1 PREFERRED shares held as at the date of this confirmation statement
Name:	INDEX VENTURES VI PARALLEL ENTREPRENEUR FUND (JERSEY) LP
Shareholding 132:	34464 SERIES B-1 PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS GP LIMITED
Shareholding 133:	45750 SERIES B-1 PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS TITAN VCT 4 PLC

Shareholding 134:	3511 SERIES B-1 PREFERRED shares held as at the date of this confirmation statement
Name:	YUCCA (JERSEY) SLP
Shareholding 135:	12696 SERIES B-2 PREFERRED shares held as at the date of this confirmation statement
Name:	ATLAS VENTURE FUND VIII, L.P.
Shareholding 136:	26271 SERIES B-2 PREFERRED shares held as at the date of this confirmation statement
Name:	INDEX VENTURES VI (JERSEY) LP
Shareholding 137:	531 SERIES B-2 PREFERRED shares held as at the date of this confirmation statement
Name:	INDEX VENTURES VI PARALLEL ENTREPRENEUR FUND (JERSEY) LP
Shareholding 138:	8372 SERIES B-2 PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS APOLLO VCT PLC
Shareholding 139:	12947 SERIES B-2 PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS GP LIMITED
Shareholding 140:	276 SERIES B-2 PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS INVESTMENTS NOMINEES LIMITED
Shareholding 141:	34467 SERIES B-2 PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS TITAN VCT PLC
Shareholding 142:	340 SERIES B-2 PREFERRED shares held as at the date of this confirmation statement
Name:	YUCCA (JERSEY) SLP
Shareholding 143:	13231 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	ATLAS VENTURE FUND VIII, L.P.
Shareholding 144:	85742 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	GV EUROPE 2014, L.P.
Shareholding 145:	19210 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	INDEX VENTURES VI (JERSEY) LP

Shareholding 146:	387 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	INDEX VENTURES VI PARALLEL ENTREPRENEUR FUND (JERSEY) LP
Shareholding 147:	632 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS APOLLO VCT PLC
Shareholding 148:	13032 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS GP LIMITED
Shareholding 149:	355 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS INVESTMENTS NOMINEES LIMITED
Shareholding 150:	12528 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS TITAN VCT PLC
Shareholding 151:	169366 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS ZENITH OPPORTUNITIES GP LIMITED (A/C OZC2A)
Shareholding 152:	33484 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS ZENITH OPPORTUNITIES GP LIMITED (A/C OZC2B)
Shareholding 153:	14882 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS ZENITH OPPORTUNITIES GP LIMITED (A/C OZC2C)
Shareholding 154:	37204 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	OCTOPUS ZENITH OPPORTUNITIES GP LIMITED (A/C OZC2D)
Shareholding 155:	248 SERIES C PREFERRED shares held as at the date of this confirmation statement
Name:	YUCCA (JERSEY) SLP
Shareholding 156:	302566 SERIES D PREFERRED shares held as at the date of this confirmation statement
Name:	ANDERSON INVESTMENTS PTE. LTD
Shareholding 157:	116224 SERIES D PREFERRED shares held as at the date of this confirmation statement
Name:	IDINVEST GROWTH FUND II

Shareholding 158: **371 SERIES D PREFERRED shares held as at the date of this confirmation statement**
Name: **IDINVEST PATRIMOINE N.4 IR**

Shareholding 159: **2023 SERIES D PREFERRED shares held as at the date of this confirmation statement**
Name: **IDINVEST PATRIMOINE N.5**

Shareholding 160: **978 SERIES D PREFERRED shares held as at the date of this confirmation statement**
Name: **OBJECTIF INNOVATIONS PATRIMOINE N.8**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor



Companies House

COMPANY NAME: SECRET ESCAPES LIMITED

COMPANY NUMBER: 07026107

A second filed CS01 (Statement of Capital and Shareholder Information) was registered on 09/12/2020.