

**Return of Allotment of Shares**Company Name: **VALARIS PLC**Company Number: **07023598**Received for filing in Electronic Format on the: **17/12/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/10/2019	01/12/2019

Class of Shares:	CLASS A	Number allotted	56439
	ORDINARY	Nominal value of each share	0.4
	SHARES	Amount paid:	4.53
Currency:	USD	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	CLASS A	Number allotted	1552
	ORDINARY	Nominal value of each share	0.4
	SHARES	Amount paid:	4.36
Currency:	USD	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	CLASS A	Number allotted	15414
	ORDINARY	Nominal value of each share	0.4
	SHARES	Amount paid:	4.53
Currency:	USD	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	CLASS A	Number allotted	181
	ORDINARY	Nominal value of each share	0.4
	SHARES	Amount paid:	4.26
Currency:	USD	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	CLASS A	Number allotted	523
	ORDINARY	Nominal value of each share	0.4
	SHARES	Amount paid:	4.38
Currency:	USD	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	CLASS	Number allotted	50000
	B	Aggregate nominal value:	50000
	ORDINARY		
	SHARES		

Currency: **GBP**

Prescribed particulars

(A) SUBJECT TO THE COMPANIES ACT 2006, ON A VOTE ON A RESOLUTION EVERY MEMBER HAS ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) DIVIDENDS RESOLVED TO BE PAID BY THE BOARD OF DIRECTORS ARE DIVIDED AND PAID TO THE HOLDERS OF SHARES IN PROPORTIONS BASED ON THE AMOUNTS PAID UP ON THE SHARES HELD BY THEM. (C) EACH SHARE IS ENTITLED TO PARTICIPATE PAR PASSU IN ANY DISTRIBUTION OF CAPITAL WHETHER ON WINDING UP OR OTHERWISE. (D) THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of Shares:	CLASS	Number allotted	205987066
	A	Aggregate nominal value:	82374826.4
	ORDINARY		
	SHARES		

Currency: **USD**

Prescribed particulars

(A) SUBJECT TO THE COMPANIES ACT 2006, ON A VOTE ON A RESOLUTION EVERY MEMBER HAS ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) DIVIDENDS RESOLVED TO BE PAID BY THE BOARD OF DIRECTORS ARE DIVIDED AND PAID TO THE HOLDERS OF SHARES IN PROPORTIONS BASED ON THE AMOUNTS PAID UP ON THE SHARES HELD BY THEM. (C) EACH SHARE IS ENTITLED TO PARTICIPATE PARI PASSU IN ANY DISTRIBUTION OF CAPITAL WHETHER ON WINDING UP OR OTHERWISE. (D) THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	50000
		Total aggregate nominal value:	50000
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	205987066
		Total aggregate nominal value:	82374826.4
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.