

**Return of Allotment of Shares**Company Name: **CROWDCUBE LIMITED**Company Number: **07014587**Received for filing in Electronic Format on the: **30/01/2024**

XCVTBZNL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/05/2023	

Class of Shares:	A ORDINARY	Number allotted	136986
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.073
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	134117833
	ORDINARY	Aggregate nominal value:	134117.833
Currency:	GBP		
Prescribed particulars			

(A) ON A SHOW OF HANDS EVERY A ORDINARY SHAREHOLDER PRESENT IN PERSON OR (IF A CORPORATION) PRESENT BY A REPRESENTATIVE DULY AUTHORISED IN ACCORDANCE WITH THE COMPANIES ACT 2006 WHO IS NOT ALSO HIMSELF A SHAREHOLDER ENTITLED TO VOTE, SHALL HAVE ONE VOTE, AND ON A POLL EVERY A ORDINARY SHAREHOLDER SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OF WHICH HE IS THE HOLDER.

(B) THE A ORDINARY SHARES, B INVESTMENT SHARES, A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES ALL RANK PARI PASSU IN RESPECT OF DIVIDENDS.

(C) ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (II) SECOND, (A) TO THE HOLDERS OF THE C PREFERENCE SHARES, THE SUBSCRIPTION PRICE PAID BY THE C PREFERENCE SHAREHOLDERS FOR THEIR C PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE C PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (III) THIRD, (A) TO THE HOLDERS OF THE B PREFERENCE SHARES AS IF IT CONSTITUTED ONE CLASS OF SHARE, THE SUBSCRIPTION PRICE PAID BY THE B PREFERENCE SHAREHOLDERS FOR THEIR B PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE B PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (IV) FOURTH, (A) TO THE HOLDERS OF THE A PREFERENCE SHARES ON A PARI PASSU BASIS AS IF THE A PREFERENCE SHARES CONSTITUTED A SINGLE CLASS OF SHARE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR SUCH SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE A PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND

(B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; AND (V) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES, B INVESTMENT SHARES, THE B PREFERENCE SHARES (CAPPED AT A MAXIMUM DISTRIBUTION TO THE B PREFERENCE SHAREHOLDERS OF AN AMOUNT EQUAL TO 2 TIMES THE SUBSCRIPTION PRICE PAID BY THEM FOR THEIR B PREFERENCE SHARES) (INCLUDING, FOR THE AVOIDANCE OF DOUBT, ANY A ORDINARY SHARES ARISING FROM CONVERSION OF PREFERENCE SHARES) IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND/OR B INVESTMENT SHARES AND/OR B PREFERENCE SHARES HELD BY THEM RESPECTIVELY (AS IF THE A ORDINARY SHARES AND B INVESTMENT SHARES AND B PREFERENCE SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE A ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	A	Number allotted	72983959
	PREFERENCE	Aggregate nominal value:	72983.959
Currency:	GBP		
Prescribed particulars			

(A) ON A SHOW OF HANDS EVERY A PREFERENCE SHAREHOLDER PRESENT IN PERSON OR (IF A CORPORATION) PRESENT BY A REPRESENTATIVE DULY AUTHORISED IN ACCORDANCE WITH THE COMPANIES ACT 2006 WHO IS NOT ALSO HIMSELF A SHAREHOLDER ENTITLED TO VOTE, SHALL HAVE ONE VOTE, AND ON A POLL EVERY A PREFERENCE SHAREHOLDER SHALL HAVE ONE VOTE FOR EVERY A PREFERENCE SHARE OF WHICH HE IS THE HOLDER. (B) THE A ORDINARY SHARES, B INVESTMENT SHARES, A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES ALL RANK PARI PASSU IN RESPECT OF DIVIDENDS. (C) ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (II) SECOND, (A) TO THE HOLDERS OF THE C PREFERENCE SHARES, THE SUBSCRIPTION PRICE PAID BY THE C PREFERENCE SHAREHOLDERS FOR THEIR C PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE C PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (III) THIRD, (A) TO THE HOLDERS OF THE B PREFERENCE SHARES AS IF IT CONSTITUTED ONE CLASS OF SHARE, THE SUBSCRIPTION PRICE PAID BY THE B PREFERENCE SHAREHOLDERS FOR THEIR B PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE B PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (IV) FOURTH, (A) TO THE HOLDERS OF THE A PREFERENCE SHARES ON A PARI PASSU BASIS AS IF THE A PREFERENCE SHARES CONSTITUTED A SINGLE CLASS OF SHARE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR SUCH SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE A PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND

(B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; AND (V) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES, B INVESTMENT SHARES, THE B PREFERENCE SHARES (CAPPED AT A MAXIMUM DISTRIBUTION TO THE B PREFERENCE SHAREHOLDERS OF AN AMOUNT EQUAL TO 2 TIMES THE SUBSCRIPTION PRICE PAID BY THEM FOR THEIR B PREFERENCE SHARES) (INCLUDING, FOR THE AVOIDANCE OF DOUBT, ANY A ORDINARY SHARES ARISING FROM CONVERSION OF PREFERENCE SHARES) IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND/OR B INVESTMENT SHARES AND/OR B PREFERENCE SHARES HELD BY THEM RESPECTIVELY (AS IF THE A ORDINARY SHARES AND B INVESTMENT SHARES AND B PREFERENCE SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE A PREFERENCE SHARES ARE NOT REDEEMABLE

Class of Shares:	B	Number allotted	59322953
	INVESTMENT	Aggregate nominal value:	59322.953
Currency:	GBP		
Prescribed particulars			

A) B INVESTMENT SHARES SHALL HAVE NO VOTING RIGHTS ATTACHED TO THEM AND SHALL CARRY NO RIGHT TO ATTEND OR RECEIVE NOTICE OF ANY GENERAL MEETING OR VOTE ON ANY PROPOSED WRITTEN RESOLUTION OF THE COMPANY (B) THE A ORDINARY SHARES, B INVESTMENT SHARES, A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES ALL RANK PARI PASSU AS RESPECTS DIVIDEND DISTRIBUTIONS. (C) ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE DISTRIBUTED AS FOLLOWS: (1) (I) FIRST TO THE HOLDERS OF THE D PREFERENCE SHARES AS IF IT CONSTITUTED ONE CLASS OF SHARE, THE SUBSCRIPTION PRICE PAID BY THE D PREFERENCE SHAREHOLDERS FOR THEIR D PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE D PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (II) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (2)(I) SECOND TO THE HOLDERS OF THE A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES ON A PARI PASSU BASIS AS IF THE A PREFERENCE SHARES, B PREFERENCES SHARES AND C PREFERENCE SHARES CONSTITUTED A SINGLE CLASS OF SHARE, IN PRIORITY TO ALL OTHER SHAREHOLDERS, AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THEIR PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (II) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS REFERRED TO IN PARAGRAPH (1) AND (2) IN FULL, THE NET PROCEEDS SHALL BE DISTRIBUTED SO FAR AS POSSIBLE ON THE BASIS SET OUT IN THIS PARAGRAPH, WITH THE AMOUNTS PAYABLE BEING REDUCED PRO RATA IN THE SAME PROPORTIONS; AND (3) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES, THE B INVESTMENT SHARES AND THE D PREFERENCE SHARES IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND/OR

B INVESTMENT SHARES AND/OR D PREFERENCE SHARES HELD BY THEM RESPECTIVELY (AS IF THE A ORDINARY SHARES, B INVESTMENT SHARES AND D PREFERENCE SHARES CONSTITUTED ONE AND THE SAME CLASS), AND IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT. (D) THE B INVESTMENT SHARES ARE NOT REDEEMABLE

Class of Shares:	B1	Number allotted	9924709
	PREFERENCE	Aggregate nominal value:	9924.709
Currency:	GBP		
Prescribed particulars			

(A) ON A SHOW OF HANDS EVERY B PREFERENCE SHAREHOLDER PRESENT IN PERSON OR (IF A CORPORATION) PRESENT BY A REPRESENTATIVE DULY AUTHORISED IN ACCORDANCE WITH THE COMPANIES ACT 2006 WHO IS NOT ALSO HIMSELF A SHAREHOLDER ENTITLED TO VOTE, SHALL HAVE ONE VOTE, AND ON A POLL EVERY B PREFERENCE SHAREHOLDER SHALL HAVE ONE VOTE FOR EVERY B PREFERENCE SHARE OF WHICH HE IS THE HOLDER. (B) THE A ORDINARY SHARES, B INVESTMENT SHARES, A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES ALL RANK PARI PASSU IN RESPECT OF DIVIDENDS. ((C) ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (II) SECOND, (A) TO THE HOLDERS OF THE C PREFERENCE SHARES, THE SUBSCRIPTION PRICE PAID BY THE C PREFERENCE SHAREHOLDERS FOR THEIR C PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE C PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (III) THIRD, (A) TO THE HOLDERS OF THE B PREFERENCE SHARES AS IF IT CONSTITUTED ONE CLASS OF SHARE, THE SUBSCRIPTION PRICE PAID BY THE B PREFERENCE SHAREHOLDER FOR THEIR B PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE B PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (IV) FOURTH, (A) TO THE HOLDERS OF THE A PREFERENCE SHARES ON A PARI PASSU BASIS AS IF THE A PREFERENCE SHARES CONSTITUTED A SINGLE CLASS OF SHARE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR SUCH SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE A PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND

(B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; AND (V) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES, B INVESTMENT SHARES, THE B PREFERENCE SHARES (CAPPED AT A MAXIMUM DISTRIBUTION TO THE B PREFERENCE SHAREHOLDERS OF AN AMOUNT EQUAL TO 2 TIMES THE SUBSCRIPTION PRICE PAID BY THEM FOR THEIR B PREFERENCE SHARES) (INCLUDING, FOR THE AVOIDANCE OF DOUBT, ANY A ORDINARY SHARES ARISING FROM CONVERSION OF PREFERENCE SHARES) IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND/OR B INVESTMENT SHARES AND/OR B PREFERENCE SHARES HELD BY THEM RESPECTIVELY (AS IF THE A ORDINARY SHARES AND B INVESTMENT SHARES AND B PREFERENCE SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE B PREFERENCE SHARES ARE NOT REDEEMABLE

Class of Shares:	B2	Number allotted	5475702
	PREFERENCE	Aggregate nominal value:	5475.702
Currency:	GBP		
Prescribed particulars			

(A) ON A SHOW OF HANDS EVERY B PREFERENCE SHAREHOLDER PRESENT IN PERSON OR (IF A CORPORATION) PRESENT BY A REPRESENTATIVE DULY AUTHORISED IN ACCORDANCE WITH THE COMPANIES ACT 2006 WHO IS NOT ALSO HIMSELF A SHAREHOLDER ENTITLED TO VOTE, SHALL HAVE ONE VOTE, AND ON A POLL EVERY B PREFERENCE SHAREHOLDER SHALL HAVE ONE VOTE FOR EVERY B PREFERENCE SHARE OF WHICH HE IS THE HOLDER. (B) THE A ORDINARY SHARES, B INVESTMENT SHARES, A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES ALL RANK PARI PASSU IN RESPECT OF DIVIDENDS. ((C) ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (II) SECOND, (A) TO THE HOLDERS OF THE C PREFERENCE SHARES, THE SUBSCRIPTION PRICE PAID BY THE C PREFERENCE SHAREHOLDERS FOR THEIR C PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE C PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (III) THIRD, (A) TO THE HOLDERS OF THE B PREFERENCE SHARES AS IF IT CONSTITUTED ONE CLASS OF SHARE, THE SUBSCRIPTION PRICE PAID BY THE B PREFERENCE SHAREHOLDER FOR THEIR B PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE B PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (IV) FOURTH, (A) TO THE HOLDERS OF THE A PREFERENCE SHARES ON A PARI PASSU BASIS AS IF THE A PREFERENCE SHARES CONSTITUTED A SINGLE CLASS OF SHARE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR SUCH SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE A PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND

(B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; AND (V) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES, B INVESTMENT SHARES, THE B PREFERENCE SHARES (CAPPED AT A MAXIMUM DISTRIBUTION TO THE B PREFERENCE SHAREHOLDERS OF AN AMOUNT EQUAL TO 2 TIMES THE SUBSCRIPTION PRICE PAID BY THEM FOR THEIR B PREFERENCE SHARES) (INCLUDING, FOR THE AVOIDANCE OF DOUBT, ANY A ORDINARY SHARES ARISING FROM CONVERSION OF PREFERENCE SHARES) IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND/OR B INVESTMENT SHARES AND/OR B PREFERENCE SHARES HELD BY THEM RESPECTIVELY (AS IF THE A ORDINARY SHARES AND B INVESTMENT SHARES AND B PREFERENCE SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE B PREFERENCE SHARES ARE NOT REDEEMABLE

Class of Shares:	C	Number allotted	22685161
	PREFERENCE	Aggregate nominal value:	22685.161
Currency:	GBP		
Prescribed particulars			

(A) ON A SHOW OF HANDS EVERY C PREFERENCE SHAREHOLDER PRESENT IN PERSON OR (IF A CORPORATION) PRESENT BY A REPRESENTATIVE DULY AUTHORISED IN ACCORDANCE WITH THE COMPANIES ACT 2006 WHO IS NOT ALSO HIMSELF A SHAREHOLDER ENTITLED TO VOTE, SHALL HAVE ONE VOTE, AND ON A POLL EVERY C PREFERENCE SHAREHOLDER SHALL HAVE ONE VOTE FOR EVERY C PREFERENCE SHARE OF WHICH HE IS THE HOLDER. (B) THE A ORDINARY SHARES, B INVESTMENT SHARES, A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES ALL RANK PARI PASSU IN RESPECT OF DIVIDENDS. (C) ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (II) SECOND, (A) TO THE HOLDERS OF THE C PREFERENCE SHARES, THE SUBSCRIPTION PRICE PAID BY THE C PREFERENCE SHAREHOLDERS FOR THEIR C PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE C PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (III) THIRD, (A) TO THE HOLDERS OF THE B PREFERENCE SHARES AS IF IT CONSTITUTED ONE CLASS OF SHARE, THE SUBSCRIPTION PRICE PAID BY THE B PREFERENCE SHAREHOLDERS FOR THEIR B PREFERENCE SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE B PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND (B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; (IV) FOURTH, (A) TO THE HOLDERS OF THE A PREFERENCE SHARES ON A PARI PASSU BASIS AS IF THE A PREFERENCE SHARES CONSTITUTED A SINGLE CLASS OF SHARE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR SUCH SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE A PREFERENCE SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; AND

(B) IN ADDITION, TO ALL SHAREHOLDERS THE AGGREGATE SUM OF £100 WHEREBY EACH SHAREHOLDER IS TO RECEIVE A PAYMENT EQUAL TO THE PRODUCT OF £100 MULTIPLIED BY A FRACTION THE NUMERATOR OF WHICH IS THE NUMBER OF SHARES HELD BY SUCH SHAREHOLDER AND THE DENOMINATOR OF WHICH IS THE TOTAL OUTSTANDING NUMBER OF SHARES ON THE DATE OF SUCH PAYMENT; AND (V) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES, B INVESTMENT SHARES, THE B PREFERENCE SHARES (CAPPED AT A MAXIMUM DISTRIBUTION TO THE B PREFERENCE SHAREHOLDERS OF AN AMOUNT EQUAL TO 2 TIMES THE SUBSCRIPTION PRICE PAID BY THEM FOR THEIR B PREFERENCE SHARES) (INCLUDING, FOR THE AVOIDANCE OF DOUBT, ANY A ORDINARY SHARES ARISING FROM CONVERSION OF PREFERENCE SHARES) IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND/OR B INVESTMENT SHARES AND/OR B PREFERENCE SHARES HELD BY THEM RESPECTIVELY (AS IF THE A ORDINARY SHARES AND B INVESTMENT SHARES AND B PREFERENCE SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE C PREFERENCE SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	304510317
		Total aggregate nominal value:	304510.317
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.