

**Return of Allotment of Shares**Company Name: **CROWDCUBE LIMITED**Company Number: **07014587**Received for filing in Electronic Format on the: **06/10/2014**

X3HY7ALD

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**16/07/2014**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>3576555</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1.062475</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>9916711</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>99167.11</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE ALL SHARES HAVE EQUAL RIGHTS ON DISTRIBUTION OR ON A WINDING UP**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>2190005</b>
	<b>INVESTMENT</b>	Aggregate nominal value:	<b>21900.05</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**B INVESTMENT SHARES HAVE NO VOTING RIGHTS BUT ARE OTHERWISE ENTITLED TO DIVIDEND AND ANY OTHER DISTRIBUTIONS AND OTHER RIGHTS PARI PASSU WITH A ORDINARY SHARES**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>3576555</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>35765.55</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>1.062475</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**(A) A PREFERENCE SHARES CARRY VOTING RIGHTS AND CERTAIN OTHER RESERVED MATTERS AS SET OUT IN THE ARTICLES OF ASSOCIATION (B) A PREFERENCE SHARES CARRY RIGHTS TO DIVIDENDS (C) RIGHTS TO CAPITAL ARE AS SET OUT IN THE ARTICLES OF ASSOCIATION WHICH INCLUDE A PREFERENCE IN CERTAIN CIRCUMSTANCES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>15683271</b>
		Total aggregate nominal value:	<b>156832.71</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.