

**Return of Allotment of Shares**Company Name: **VIIV HEALTHCARE LIMITED**Company Number: **06876960**Received for filing in Electronic Format on the: **13/01/2017**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
22/12/2016

Class of Shares:	E 5%	Number allotted	2250
	CUMULATIVE	Nominal value of each share	100
	PREFERENCE	Amount paid:	100
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

THE DEFERRED SHARE SHALL NOT CARRY ANY DIVIDEND OR CAPITAL RIGHTS AND THE HOLDER OF THE DEFERRED SHARE SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY OR ATTEND, SPEAK OR VOTE IN ANY SUCH MEETING

Class of Shares:	A	Number allotted	6950
	ORDINARY	Aggregate nominal value:	6950
Currency:	GBP		

Prescribed particulars

THESE SHARES HAVE ATTACHED VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THESE SHARE RIGHTS ARE DETERMINED BY BOARD RESOLUTION FROM TIME TO TIME. THE SHARES CARRY ONE VOTE EACH SAVE THAT THE HOLDERS OF THE A ORDINARY SHARES SHALL NOT IN AGGREGATE EXERCISE MORE VOTES THAN AS RESOLVED BY THE BOARD FROM TIME TO TIME.

Class of Shares:	B	Number allotted	2798
	ORDINARY	Aggregate nominal value:	2798
Currency:	GBP		

Prescribed particulars

THESE SHARES HAVE ATTACHED VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THESE SHARE RIGHTS ARE DETERMINED BY BOARD RESOLUTION FROM TIME TO TIME. THE SHARES CARRY ONE VOTE EACH SAVE THAT THE HOLDERS OF THE B ORDINARY SHARES SHALL NOT IN AGGREGATE EXERCISE MORE VOTES THAN AS RESOLVED BY THE BOARD FROM TIME TO TIME.

Class of Shares:	C	Number allotted	252
	ORDINARY	Aggregate nominal value:	252

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE ATTACHED VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THESE SHARE RIGHTS ARE DETERMINED BY BOARD RESOLUTION FROM TIME TO TIME. THE SHARES CARRY ONE VOTE EACH SAVE THAT THE HOLDERS OF THE C ORDINARY SHARES SHALL NOT IN AGGREGATE EXERCISE MORE VOTES THAN AS RESOLVED BY THE BOARD FROM TIME TO TIME.

Class of Shares:	D1	Number allotted	557
	PREFERENCE	Aggregate nominal value:	557

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE ATTACHED VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THESE SHARE RIGHTS ARE DETERMINED BY BOARD RESOLUTION FROM TIME TO TIME. THE SHARES CARRY ONE VOTE EACH SAVE THAT THE HOLDERS OF THE D1 PREFERENCE SHARES AND THE D2 ORDINARY SHARES AS A WHOLE SHALL NOT IN AGGREGATE EXERCISE MORE VOTES THAN AS RESOLVED BY THE BOARD FROM TIME TO TIME.

Class of Shares:	D2	Number allotted	555
	ORDINARY	Aggregate nominal value:	555

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE ATTACHED VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THESE SHARE RIGHTS ARE DETERMINED BY BOARD RESOLUTION FROM TIME TO TIME. THE SHARES CARRY ONE VOTE EACH SAVE THAT THE HOLDERS OF THE D1 PREFERENCE SHARES AND THE D2 ORDINARY SHARES AS A WHOLE SHALL NOT IN AGGREGATE EXERCISE MORE VOTES THAN AS RESOLVED BY THE BOARD FROM TIME TO TIME.

Class of Shares:	E 5%	Number allotted	2250
	CUMULATIVE	Aggregate nominal value:	225000
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

EXCEPT AS THE BOARD MAY RESOLVE FROM TIME TO TIME, THE E SHARES SHALL CARRY:

(I) A CUMULATIVE ANNUAL PREFERENTIAL DIVIDEND OF AN AMOUNT EQUAL TO 5% OF THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH E SHARES (AND SHALL NOT CARRY ANY ADDITIONAL DIVIDEND RIGHTS); (II) ONE VOTE PER SHARE, SAVE THAT THE HOLDERS OF THE E SHARES AS A WHOLE SHALL NOT IN AGGREGATE EXERCISE MORE VOTES THAN AS RESOLVED BY THE BOARD FROM TIME TO TIME; AND (III) NO CAPITAL RIGHTS OVER AND ABOVE A RIGHT TO AN AMOUNT OF UP TO THE AMOUNT PAID UP PER SHARE ON ANY LIQUIDATION, DISSOLUTION OR WINDING UP OF THE COMPANY (WHETHER VOLUNTARY OR INVOLUNTARY).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	13363
		Total aggregate nominal value:	236113
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.