

Solvency statement made by directors
ViiV Healthcare Limited
Company Number:06876960 (the "Company")

TUESDAY



LD1

L539076Y

22/03/2016

COMPANIES HOUSE

#30

SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS (the "Board")

made on 8 March 2016

- 1 This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and Section 643 of the Companies Act 2006
- 2 The Company is proposing that the sum standing to the credit of the share premium account of the Company as at the date of the passing of this resolution be cancelled
- 3 We, being each of the directors of the Company, have formed the opinion
 - (A) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
 - (B) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement
- 4 In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed in counterpart by each of the directors of the Company

Signed

David Simon Redfern, Director

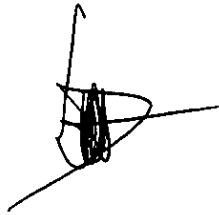
Signed

Ian M R McCubbin, Director

Signed

Alexander Roderick Mackenzie, Director

Signed

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Dominique Jean Marc Limet, Director

Signed

A handwritten signature in black ink, featuring a series of vertical strokes followed by a long, sweeping horizontal stroke.

John Apeler D R Keller, Director

Signed

A handwritten signature in black ink, showing a large, stylized 'S' followed by a horizontal line.

Shah Abbas Hussain, Director

Signed

Zhi Hong, Director

Signed

Douglas Ernest Giordano, Director

Signed

Paul-Peter Tak, Director

Signed

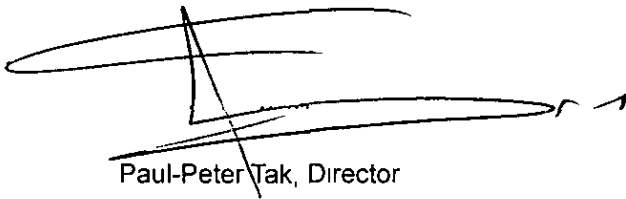
A handwritten signature in black ink, appearing to read 'Murray Stewart', with a horizontal line extending from the end of the signature.

Murray Stewart, Director

Signed

Douglas Ernest Giordano, Director

Signed

A handwritten signature in black ink, consisting of several overlapping horizontal and diagonal strokes, positioned above the name Paul-Peter Tak.

Paul-Peter Tak, Director

Signed

Murray Stewart, Director

Signed

Alexander Roderick Mackenzie, Director

Signed

Dominique Jean Marc Limet, Director

Signed

John Apeler D R Keller, Director

Signed

Shah Abbas Hussain, Director

Signed

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke at the end.

Zhi Hong, Director

Signed

A handwritten signature in black ink, appearing to read 'Douglas Ernest Giordano', written in a cursive style.

Douglas Ernest Giordano, Director

Signed

Paul-Peter Tak, Director

Signed

Murray Stewart, Director

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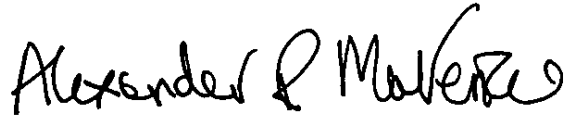
Signed

David Simon Redfern, Director

Signed

Ian M R McCubbin, Director

Signed

A handwritten signature in black ink, reading "Alexander R Mackenzie". The signature is written in a cursive, flowing style.

Alexander Roderick Mackenzie, Director

Signed

Dominique Jean Marc Limet, Director

Signed

John Apeler D R Keller, Director

Signed

Shah Abbas Hussain, Director

Signed

Zhi Hong, Director