

SEEDRS LIMITED

Company No. 06848016

Excerpt of the Minutes of the General Meeting of the above-named Company held at:

Churchill House, 142-146 Old Street, London EC1V 9BW

On 13 April 2021 at 10:00 a.m.

Mr Lynn proposed by way of Special Resolution that:

1. The issued share capital of the Company be reduced by cancelling and extinguishing all of the issued convertible B1 preference shares of £1/260 each in the Company, each of which is fully paid up, and the amount by which the share capital is so reduced be repaid to Schroder UK Public Private Trust plc; and
2. The share premium account of the Company be reduced by £1,957,109.83 (from £26,53,949.98 to £24,573,840.15) and the amount by which the share premium account is so reduced be repaid to Schroder UK Public Private Trust plc.

It was RESOLVED by unanimous vote that the Special Resolution be adopted.

Dated this 13th day of April 2021.

Signed



Jeff Lynn
Chairman

