

Return of Allotment of Shares

Company Name: SEEDRS LIMITED

Company Number: 06848016

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 21/11/2017 04/12/2017

Class of Shares: ORDINARY Number allotted 253306

Currency: GBP Nominal value of each share 0.003846

Amount paid: 23.59

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1105970

Currency: GBP Aggregate nominal value: 4253.730769

Prescribed particulars

ORDINARY SHARES HAVE FULL RIGHTS IN RESPECT OF VOTING, DIVIDENDS AND PARTICIPATION IN ANY CAPITAL DISTRIBUTION ARISING ON A WINDING UP OF THE COMPANY, ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares: SERIES Number allotted 574095

A Aggregate nominal value: 2207.96937

PREFERRED

Currency: GBP

Prescribed particulars

SERIES A PREFERRED SHARES HAVE PREFERENTIAL RIGHTS IN RESPECT OF PARTICIPATION IN ANY CAPITAL DISTRIBUTION AND ANTI-DILUTION, AS SET OUT IN THE ARTICLES. SERIES A PREFERRED SHARES HAVE THE SAME RIGHTS AS ORDINARY SHARES IN RESPECT OF VOTING AND DIVIDENDS. SERIES A PREFERRED SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1680065

Total aggregate nominal value: 6461.700139

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.