In accordance with Sect on 707 of the Companies Act 2006

SH03 Return of purchase of own shares



Avoid rejection of this form by viewing useful guidance on completing form SH03 at www.companieshouse.gov.uk/capitalChecklist

| 1 | What this form is for |
|---|--------------------------------------|
| | You may use this form to give notice |
| | of a purchase by a limited company |
| | of its own shares |

What this form is NOT You cannot use this form notice of a purchase by a company of its own share

| *A57CWZJE* |
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A19 20/05/2016 COMPANIES HOUS #6

| | Company de | taiis | | | | | | |
|--|------------------------------|----------------------------|-----------------------------|---|---|--|--|--|
| ompany number | npany number 0 6 8 4 8 0 1 6 | | | | | → Filling in this form Please complete in typescript or in | | |
| Company name in full Seedrs Limited | | | | | | bold black capitals | | |
| | | | | | All fields are mandatory unless specified or indicated by * | | | |
| | Shares purch | nased for can | cellation | | | | | |
| | | | | | | | | |
| lass of shares E g Ordinary/Preference et | c) | Number of shares purchased | Nominal value of each share | Date that the shares were delivered to the company | Do these qualify as treasury shares? | Maximum price paid for shares (PLC only) | Minimum price paid for shares (PLC only) | |
| Ordinary | · | 7,953 | £0 003846 | 16 / 05 / 2016 | ☐ Yes | | | |
| | | | | 1 1 | ☐ Yes | | | |
| | | | | 1 1 | ☐ Yes | | | |
| | | | | 1 1 | ☐ Yes | - | | |
| | | | | 1 1 | ☐ Yes | | | |
| - | | <u>,</u> | • | <u> </u> | · | | | |
| | Please show th | e aggregate amo | unt paid on shar | es purchased for | cancellation | ļ | | |
| otal aggregate amoun | <u>-</u> | | | | | | | |
| For HM Revenue and Cus | <u>.' </u> | nly | | | | | | |
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SH03. . . Return of purchase of own shares

| 3 | Shares purchased | Into treasury | 7 | | | - | |
|--|--|--|--|--|--|--|--|
| Please complete th | e table below if you are pu | ırchasıng shares to | place into treasur | у | | | |
| Class of shares (E g Ordinary/Preference etc.) | | Number of shares purchased | Nominal value of each share | Date that the shares were delivered to the company | Maximum price paid for shares (PLC only) | Minimum price paid for shares (PLC only) | |
| | - | | | / / | | | |
| | | | | 1 1 | | | |
| | | | | 1 1 | | | |
| | | | | 1 1 | | | |
| | | | | 1 1 | <u> </u> | | |
| | Please show the aggr | egate amount paid | d by the company o | on shares purchased | _ | | |
| Total aggregate amo | unt | | | | _ | | |
| 4 | Stamp Duty | | | | _ | | |
| | Stamp Duty of 0.5% of the consideration Please show the amount | The aggregate | The aggregate amount should be rounded up to the nearest multiple | | | | |
| Stamp Duty O | £ | | Amount payable Cheques for the Stamp Duty must | | | | |
| | Before this form is sent to Companies House it must be 'stamped' by HM Revenue and Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid | | | | | be made payable to 'HM Revenue & Customs Taxes' and crossed 'Not Transferable' Stamp office address Please send the form to HMRC Stamp Office 9th Floor, City Centre House, | |
| | After this form has been 'stamped' and returned to you by HM Revenue and Customs it must then be sent to Companies House. | | | | | | |
| No Stamp Duty payable | If Stamp Duty is not p statement below by t | | 30 Union Street, Birmingham B2 4AR | | | | |
| | I/We certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value of the consideration exceeds £1,000 | | | | | Further information If you require further information on Stamp Duty Please contact HM Revenue & Customs on | |
| | If you have no stam Companies House | 0845 6030135 or visit their website www.hmrc.gov.uk | | | | | |
| 5 | Signature | | | | | | |
| | I am signing this form on behalf of the company | | | | | Societas Europaea If the form is being filed on behalf | |
| Signature | Signature X | | | | | | |
| Date | 9 8 8 | <u>5</u> <u>5</u> <u>6</u> | i b | | Person authors Under either s the Companie | section 270 or 274 of | |
| | This form may be sign Director , Secretary, manager, CIC manage | Person authorised | ●, Administrator, R | eceiver, Receiver | | | |

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| Contact name Karen Kerrigan |
|---------------------------------|
| Company name Seedrs Limited |
| |
| Address 201 Borough High Street |
| |
| |
| Post town London |
| County/Region |
| Postcode S E 1 3 T Q |
| Country United Kingdom |
| DX |
| Telephone 02038177600 |

✓ Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have completed Section 2 and/or Section 3 as appropriate
- In Section 4, you have either had the form stamped by HMRC or ticked the certification section to indicate that no duty is payable
- You have signed the form

Important information

Please note that all information on this form will appear on the public record.

☑ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland. The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Stamp Duty

If Stamp Duty is to be paid, please first send this form to HMRC Stamp Office, 9th Floor, City Centre House, 30 Union Street, Birmingham, B2 4AR

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk.or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk