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legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395**Particulars of a mortgage or charge**

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



6835899

Name of company

* CF STRUTHERS (HOLDINGS) LIMITED

Date of creation of the charge

4TH AUGUST 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL MONIES DUE, OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEEE ON ANY
ACCOUNT WHATSOEVER.

Names and addresses of the mortgagees or persons entitled to the charge

SVENSKA HANDELSBANKEN AB (PUBL)
SUITE 3 STABLE COURT, HESSLEWOOD BUSINESS PARK,
HESSLE, HULL

Postcode HU13 0LH

Presenter's name address and
reference (if any):

Gosschalks
Queens Gardens, Hull
HU1 3DZ

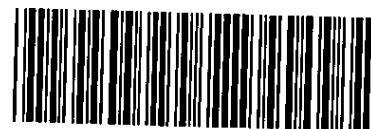
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Time critical reference

For official Use (02/06)
Mortgage Section

Post room

WEDNESDAY



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A18

05/08/2009

167

COMPANIES HOUSE

PLEASE SEE ATTACHED SHEET: -

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block
lettering*

Particulars as to commission allowance or discount (note 3)

Signed

Date 4 August 2009

On behalf of [company] ~~XXXXXXXXXXXX~~ †

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

*† delete as
appropriate*

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

By way of fixed charge:-

- (a) All estates or interest in any freehold or leasehold property in England and Wales now or hereafter belonging to the company;
- (b) All other interests belonging to it in or over land or the proceeds of sale of land and all licences now or in the future held by the company to enter on or used land;
- (c) The benefit of all other agreements relating to property to which the company is or may become a party or otherwise entitled;
- (d) All plant and machinery owned by the company and its interest in any plant and machinery in its possession;
- (e) All shares held by the company and/or any nominee on its behalf and all related rights;
- (f) All benefits in respect of insurances including all claims and the refund of any premiums;
- (g) Its rights under the appointment of any managing agent of any property;
- (h) All of its book debts, other debts and pre-payments, the proceeds of the same and all monies due and owing to it and the full benefit of all security interests, collateral instruments and other rights relating to any of the foregoing;
- (i) All its goodwill and uncalled capital from time to time; and
- (j) The benefit of all authorisations held in connection with the Company's business or the use of any charged assets and the right to recover and receive all compensation which may be payable to it in respect of such authorisations or the charged assets.

By way of floating charge:-

All its undertaking, property, rights and assets whatsoever and wheresoever both present and future, other than any property, rights or assets from time to time effectively charged by way of fixed charge as referred to above.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6835899
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 4 AUGUST
2009 AND CREATED BY C F STRUTHERS (HOLDINGS) LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO SVENSKA HANDELSBANKEN AB (PUBL) ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE
5 AUGUST 2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 AUGUST 2009



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**