INEOS 2009A Limited Registered No: 6831798

| | 2016 | 2015 |
|-----------------------------|------------|--------|
| Balance Sheet - 31 December | € m | €m |
| Fixed assets | | |
| Investments | 30.4 | 30.4 |
| Net assets | 30.4 | 30.4 |
| Capital and reserves | | |
| Called up share capital | - | - |
| Share premium | 50.2 | 50.2 |
| Profit and loss account | (19.8) | (19.8) |
| Shareholders' funds | 30.4 | 30.4 |

Notes:

- 1. The authorised share capital of the company is 100,000 ordinary shares of £1 each.
- 2. The directors' regard INEOS European Holdings Limited, a company incorporated in the United Kingdom to be the immediate parent undertaking of the company.
- 3. The directors regard INEOS Limited, a company incorporated in the Isle of Man to be the ultimate parent undertaking of the company.

Statements:

- a. For the period ended 31 December 2016 the company was entitled to the exemption under section 480 of the Companies Act 2006.
- b. Members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.
- c. The Directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

The financial statements were approved by the board of directors on 17 January 2017 were signed on its behalf by:

G Leask Director

> *A5YEBXIZ* A12 18/01/2017 #264