

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

To the Registrar of Companies (Address overleaf)

Name of company

For official use Company number

06808337

MADE IN AFRICA EXEC LIMITED

the copy must be printed or in some other form approved by the registrar

increased by £ 999, 000 beyond the registered capital of £ 100.0

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

AS PER THE ARTICLES OF ASSOCIATION OF THE COMPANY

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate



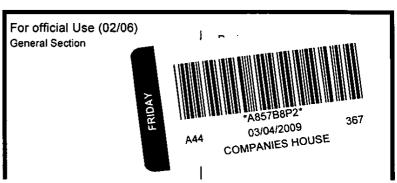
Designation # DIRECTOR

Please tick here if continued overleaf

Date 19/02/2009

Presenter's name address and reference (if any):
Lewis Silkin LLP
5 Chancery Lane, Clifford's Inn, London, EC4A 1BL

182 Chancery Lane 101297.1/1801631



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Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2