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**Private & confidential**

The Directors  
Bank of England Asset Purchase Facility Fund Ltd  
Bank of England  
Threadneedle Street  
London  
EC2R 8AH

Your ref BEAPFF

Our ref lh/536

Contact David Todd  
020 7694 2868

15 December 2014

Dear Sirs,

**Statement to Bank of England Asset Purchase Facility Fund Ltd (no. 06806063) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006**

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

*KPMG Audit Plc*

KPMG Audit Plc

FRIDAY



A43 19/12/2014 #407  
COMPANIES HOUSE