

88(2)

Please complete in typescript, or in bold black capitals.

Return of Allotment of Shares

CHWP007

Company Number

06654591

Company name in full

GB COSMETICS LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box).

From

To

Day Month Year

Day Month Year

23 06 2009

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

TWO

Nominal value of each share

£1.00

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

SHARE FOR SHARE EXCHANGE IN ACCORDANCE

WITH THE ATTACHED CONTRACT

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

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26/06/2009

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COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name JAMES CHARLES SHANNON		Class of shares allotted ORDINARY	Number allotted 1
Address 11 WADHAM WAY, ALTRINCHAM, CHESHIRE			
UK Postcode W A 1 5 9 L T			
Name SAUL HENDRIK LOGGENBERG		Class of shares allotted ORDIANRY	Number allotted 1
Address 52 WILLOW TREE ROAD, HALE, ALTRINCHAM, CHESHIRE			
UK Postcode W A 1 4 2 E G			
Name _____		Class of shares allotted	Number allotted
Address _____			
UK Postcode _____			
Name _____		Class of shares allotted	Number allotted
Address _____			
UK Postcode _____			
Name _____		Class of shares allotted	Number allotted
Address _____			
UK Postcode _____			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date

23 June 2009

A director / secretary / administrator / administrative executive / executive manager / in-charge

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

NEXUS SOLICITORS, CARLTON HOUSE,

16-18 ALBERT SQUARE, MANCHESTER

Tel 0161 819 4900

DX number **14355**

DX exchange MANCHESTER