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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

00600107

395

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[13]

06628091

Name of company

* GVS Bodyshops Limited (the "Tenant")

Date of creation of the charge

29 May 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

The rent deposit deed relating to Unit D, Kingsditch Trading Estate,
Cheltenham, Gloucestershire made between HSBC Bank Pension Trust (UK)
Limited (the "Landlord") and the Tenant (the "Rent Deposit Deed").

Amount secured by the mortgage or charge

All obligations of the Tenant to the Landlord contained in (i) a lease
dated 19 March 2003 and made between the Landlord and the Tenant and (ii)
the Rent Deposit Deed (the "Secured Obligations").

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Bank Pension Trust (UK) Limited
8 Canada Square
London

Postcode E14 5HQ

Presentor's name address and
reference (if any):

Clifford Chance LLP
10 Upper Bank Street
London
E14 5JJ

911004/70-40426486

Time critical reference

911004/70-40426486

For official Use (06/2005)
Mortgage Section

Post room

FRIDAY



A53

12/06/2009

COMPANIES HOUSE

121

Short particulars of all the property mortgaged or charged

The Tenant, with full title guarantee, has charged to the Landlord, by way of first fixed charge, the Tenant's interest in the Deposit Sum (as defined below) and any interest earned thereon as a continuing security for performance of the Secured Obligations.

"Deposit Sum" means £18,250 plus VAT paid by the Tenant and any further sums to be deposited by the Tenant to the Landlord pursuant to clause 3 of the Rent Deposit Deed.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

Cliffed Chance LLP

Date 11 June 2009

On behalf of ~~XXXXXX XXXXXX~~ [chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 6628091
CHARGE NO. 3

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 29
MAY 2009 AND CREATED BY GVS BODYSHOPS LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO HSBC BANK PENSION TRUST (UK) LIMITED
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 12 JUNE 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 JUNE 2009

Pangels



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES