

M

COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

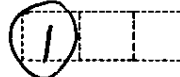
Pursuant to section 395 of the Companies Act 1985

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To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



6623831

Name of company

* Armajaro Sourcing Limited, organised under the laws of England.

16 Charles Street, London W1J 5DS, United Kingdom (the "Company")

Date of creation of the charge

2 March 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Security Deed (the "Deed") between the Company, Armajaro Trading Limited ("Trading") and Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. (the "Bank").

Amount secured by the mortgage or charge

Pursuant to a facility letter dated 9 January 2009 between the Bank, the Company and Trading (the "Facility Letter") all obligations and liabilities of the Company to the Bank on any account under or in relation to the Facilities Documents (the "Secured Obligations"); interest on the Secured Obligations from the date on which they become due until the day of discharge or payment.

(Capitalised terms not defined herein are as defined in the Facility Letter).

Names and addresses of the mortgagees or persons entitled to the charge

Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. (trading as Rabobank International)

established at Amsterdam, the Netherlands, also having its Head Office at Croesellan 28, 3521CB

Utrecht, the Netherlands

Postcode

3521CB Utrecht

Presenter's name address and
reference (if any):Adam Rowe, Legal Department
Rabobank Int., Thames Court, One
Queenhithe, London EC4V 3RL

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

THURSDAY



AKVIR839

A04

12/03/2009

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Company with full title guarantee:

(a) charges the Goods and the Deposit to the Bank by way of fixed charge as a continuing security for the discharge of the Secured Obligations;

(b) assigns to the Bank absolutely the Rights existing on the date of this Deed; and

(c) agrees to assign to the Bank absolutely all Rights arising after the date of this Deed.

Capitalised terms not defined herein are as defined in the Deed and Facility Letter (as the case may be).

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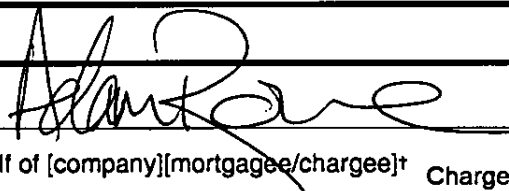
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 4 March 2009

On behalf of [company][mortgagee/chargee][†] Chargee

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

[†] delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6623831
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SECURITY DEED DATED 2 MARCH
2009 AND CREATED BY ARMAJARO SOURCING LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO COOPERATIEVE CENTRALE RAIFEEISEN-
BOERENLEENBANK B.A. (TRADING AS RABOBANK
INTERNATIONAL UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 12 MARCH
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 MARCH 2009

PDW



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES