

**The Insolvency Act, 1986**  
**Members' Voluntary Winding Up**  
**Declaration of Solvency Embodying**  
**a Statement of Assets and Liabilities**

**S.89(3)****Pursuant to Section 89(3) of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

06544546


Name of Company

R&amp;M Holdings (UK) Limited

I, Malcolm Cohen  
IP Number 6825  
BDO LLP  
55 Baker Street  
London  
W1U 7EU

Appointed Liquidator of the above named company on 5 November 2014 attach a  
declaration of solvency embodying a statement of assets and liabilities

Signed



Date 6/11/14

Presenter's name address and  
reference (if any)

BDO LLP  
55 Baker Street  
London  
W1U 7EU

7/SMB/S3371/Citi

**For official use**

General Section

Post room

MONDAY



\*A3KDV PUR\*

A15

10/11/2014

#29

COMPANIES HOUSE

Statement as at 31 October 2014 showing assets at estimated  
realisable values and liabilities expected to rank

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
<b>Assets:</b>		£
	Balance at Bank	
	Cash in Hand	
	Investments in subsidiaries	10,611,782
	Amounts due from group companies	12,847,688
	Other Debtors	
	VAT receivable	
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz	
	Estimated Realisable Value of Assets £	23,459,470
<b>Liabilities:</b>		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	(23,108,542)
	£	£
	Amounts due to group companies	(23,108,542)
	Other creditors	
	Accrued expenses	
	Corporation tax	
	Contingent liabilities	
Estimated Surplus after paying Debts in full £		350,928

## Remarks

The liquidator's fees and disbursements will be settled by an associated company

JT  
10

Form 4.70 continued

Section 89(3)

**The Insolvency Act 1986**  
**Members' Voluntary Winding Up**  
**Declaration of Solvency**  
**Embodying a Statement of**  
**Assets and Liabilities**

Company number 06544546

Name of company R&M Holdings (UK) Limited

Presented by the Directors

**Declaration of Solvency**

(a) insert names and addresses

~~We~~ (a) Patrick Colin O'Driscoll of 4<sup>th</sup> Floor, Millbank Tower 21-24 Millbank, London, SW1P 4QP

~~James Lane Tuckey of 99 Bishopsgate, Second Floor, London, EC2M 3XD~~

(b) Delete as applicable

(c) Insert name of company

(d) Insert a period of months not exceeding 12

being (b) ~~EITHER~~ all the ~~OR the majority of the~~ directors of (c) R&M Holdings (UK) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(e) Insert date

We append a statement of the company's assets and liabilities as at (e) 31 October 2014, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

PATRICK O'DRISCOLL 

Declared at LEEDSMITH LLP, 20 PERDUE ST, LONDON EC2A 2RS

This [ 5<sup>th</sup> ] day of [ November ] 2014

Before me, Jimmy Theodorou

Solicitor or Commissioner of Oaths



**Statement as at 31 October 2014 showing assets at estimated  
realisable values and liabilities expected to rank**

<b>Assets and Liabilities</b>		<b>Estimate to realise or to rank for payment to nearest £</b>
<b>Assets:</b>		£
	Balance at Bank	
	Cash in Hand	
	Investments in subsidiaries	10,611,782
	Amounts due from group companies	12,847,688
	Other Debtors	
	VAT receivable	
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz	
	Estimated Realisable Value of Assets £	23,459,470
<b>Liabilities:</b>		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	(23,108,542)
	£	£
	Amounts due to group companies	(23,108,542)
	Other creditors	
	Accrued expenses	
	Corporation tax	
	Contingent liabilities	
Estimated Surplus after paying Debts in full £		350,928

**Remarks**

The liquidator's fees and disbursements will be settled by an associated company

W EB

Form 4.70 continued

Section 89(3)

**The Insolvency Act 1986  
Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities**

Company number 06544546

Name of company R&M Holdings (UK) Limited

Presented by the Directors

**Declaration of Solvency**

(a) insert names and  
addresses

**I**

~~We (a) Patrick Colin O'Driscoll of 4<sup>th</sup> Floor, Millbank Tower 21-24  
Millbank, London, SW1P 4QP~~

James Lane Tuckey of 99 Bishopsgate, Second Floor, London, EC2M 3XD

(b) Delete as applicable

(c) Insert name of  
company

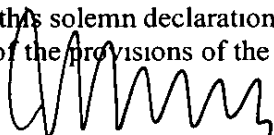
(d) Insert a period of  
months not exceeding 12

(e) Insert date

being (b) ~~EITHER~~ all the ~~OR the majority of the~~ directors of (c) R&M Holdings (UK) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 31 October 2014, being the latest practicable date before the making of this declaration


We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835



Declared at \_\_\_\_\_

This [5<sup>th</sup>] day of [November] 2014

Before me,

EDWARD BROWNE 

Solicitor ~~or Commissioner of Oaths~~

