EAGUNET COMORATE SELVICES LIMITED (0648+557)



IN THE HIGH COURT OF JUSTICE BUSINESS AND PROPERTY COURTS OF ENGLAND & WALES

COMPANIES COURT (ChD)

Mr Justice Marcus Smith

Monday 1 April 2019

IN THE MATTER OF MDNX GROUP HOLDINGS LIMITED LTD
IN THE MATTER OF INTEROUTE MANAGED SERVICES UK LIMITED
IN THE MATTER OF EASYNET ENTERPRISE SERVICES LIMITED
IN THE MATTER OF INTEROUTE CAPITAL MARKETS B.V.

IN THE MATTER OF EASYNET CORPORATE SERVICES LIMITED

IN THE MATTER OF EASYNET CHANNEL PARTNERS LIMITED

IN THE MATTER OF EASYNET MANAGED SERVICES LIMITED

IN THE MATTER OF EASYNET LIMITED

_ and _

IN THE MATTER OF THE COMPANIES (CROSS-BORDER MERGERS) REGULATIONS 2007

| ORDER | | |
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UPON THE JOINT APPLICATION by Part 8 Claim Form issued on 18 March 2019 of MDNX Group Holdings Limited (company number: 08708409) whose registered office is at 31st Floor, 25 Canada Square, Canary Wharf, London, E14 5LQ; Interoute Managed Services UK Limited (company number: 08458875) whose registered office is at 31st Floor, 25 Canada Square, Canary Wharf, London, E14 5LQ; Easynet Enterprise Services Limited (company number: 04287100) whose registered office is at 31st Floor, 25 Canada Square, Canary Wharf, London, E14 5LQ; Interoute Capital Markets B.V. (Dutch company number: 51681021) whose registered office is at Koolhovenlaan 120, 1119 NH Schipol-Rijk, the Netherlands; Easynet Corporate Services Limited (company number: 06487557) whose registered office is at 31st Floor, 25 Canada Square, Canary



Wharf, London, E14 5LQ; Easynet Channel Partners Limited (company number: 03676297) whose registered office is at 31st Floor, 25 Canada Square, Canary Wharf, London, E14 5LQ; Easynet Managed Services Limited (company number: SC298935) whose registered office is at \$1st Floor, 25 Canada Square, Canary Wharf, London, E14-5LQ; and Easynet Limited (company number: 2+2 Both Street, Grasgow, G2 43R 02954343) whose registered office is at 31st Floor, 25 Canada Square, Canary Wharf, London, E14-5LQ (together the Claimants)

AND UPON HEARING Stephen Horan, Counsel for the Claimants

AND UPON READING the Claim Form and the evidence

IT IS ORDERED that following in accordance with Regulation 16 (Court approval of cross-border merger) of the Companies (Cross-Border Mergers) Regulations 2007 (Regulations) for the purposes of Article 128 of Directive EU 2017/1132 (Scrutiny of the legality of the cross-border merger) the completion of the merger between the Claimants is hereby approved

AND IT IS ORDERED THAT the merger, including all of the consequences of the merger as set out in Regulation 17 (Consequences of a cross-border merger) of the Regulations, will take effect on 22 April 2019 at 12.01am (UK time), provided that (i) the Regulations are in force on that date; and (ii) the consequences of the merger as set out in Regulation 17 are capable of recognised on that date under EU/Dutch law

AND IT IS ORDERED THAT the Claimants have liberty to restore the matter before Mr Justice Marcus Smith

Service of the Order:

The Court has provided a sealed copy of this order to the serving party

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Solicitors for the Claimants